Attitude & Awareness Survey 2024

September 2024





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Research project goals

- Reach a broad sample of community members within the TriMet service area, including riders and non-riders.
- Measure and track key performance metrics, including approval and satisfaction with services and the agency overall.
- Understand rider behaviors, including current transit use, trip purposes, and motivators and barriers to transit use.

Research approach:

Online and phone survey fielded April 27 – May 31, 2024

Six languages:

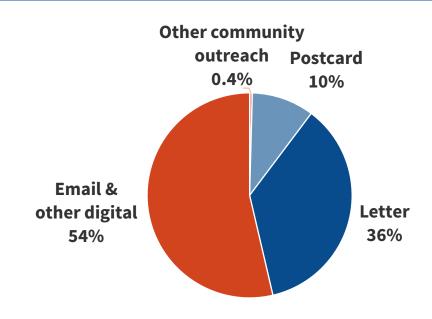
- English
- Spanish
- Russian
- Vietnamese
- Korean
- Simplified Chinese

Outreach and recruitment

- This year, we expanded our approach to use a range of outreach channels, including:
 - An updated approach to mailbased invitations
 - A new email campaign
 - Additional community outreach
- Similar to last year, we conducted a drawing for a chance to win one of twenty-five \$100 gift card to incentivize participation.

Overall, we received 4,208 valid survey responses.

Using this updated approach, we reached 2.5 times more respondents compared to last year.



Updated approach to mail-based invitation

Outreach and recruitment

- Invitation letters mailed to 40,000 randomly selected addresses in the TriMet service area.
 - Oversampling addresses from areas with a higher proportion of low-income households and people who identify as Black, Indigenous, or People of Color (BIPOC).
- Reminder postcards mailed to the same 40,000 households about one week later.
- Letters and postcards included info in all languages and QR codes.



Overall, 46% of all participants were from mail-based outreach.

We received 1,932 valid responses, including:

- 1,518 people in response to letters
- 414 in response to reminder postcards

Additional approaches to outreach and recruitment

Email campaign

- This year, we also invited participants using email.
- This campaign was very successful, helping us reach 2,257 additional participants.
- Overall, 54% of all participants were from email and other digital channels.

Additional community outreach

- This year, we partnered with communitybased organizations to invite participants.
- We reached an additional 18 participants through partnerships with CBOs.

Impact of new recruitment approaches to comparisons over time

Using email and other community outreach, we heard from more **current TriMet riders**.



- For comparisons over time, we note data from mailbased recruitment separately, which offers a more closely matched comparison to the 2023 sample.
- We analyzed any differences between respondents from different recruitment modes and note when there is a significant difference not accounted for by ridership.

Other data considerations

Margin of error: ± 1.27%

Due to rounding, some totals may exceed 100%.

This report shows unweighted data.

- Since 2023, reports show unweighted data.
 - Reports from before 2023 used weighted survey data using area population characteristics as a benchmark.
 - Since 2023, reports show unweighted data, which we believe better reflects the population of eligible survey participants.

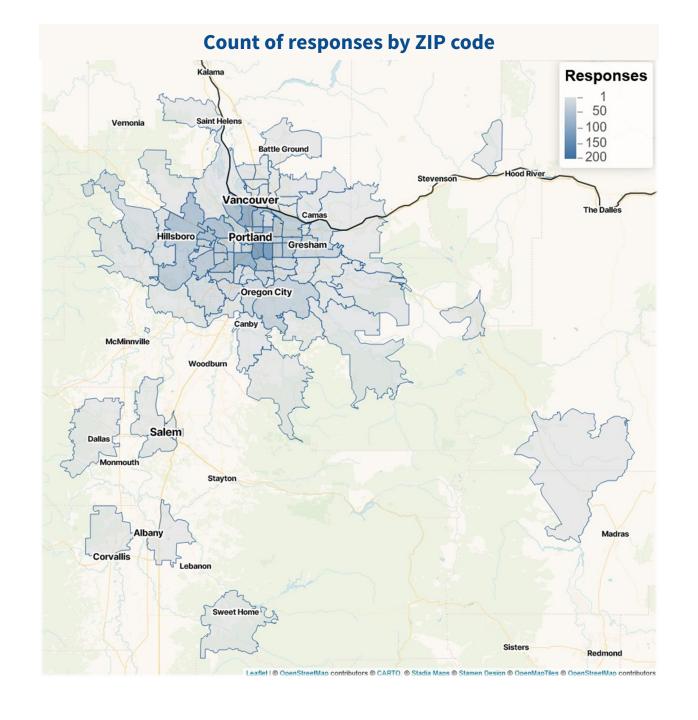
Who we heard from

Most respondents were from Multnomah County (63%).

Many were from Washington (25%) and Clackamas (11%) counties.

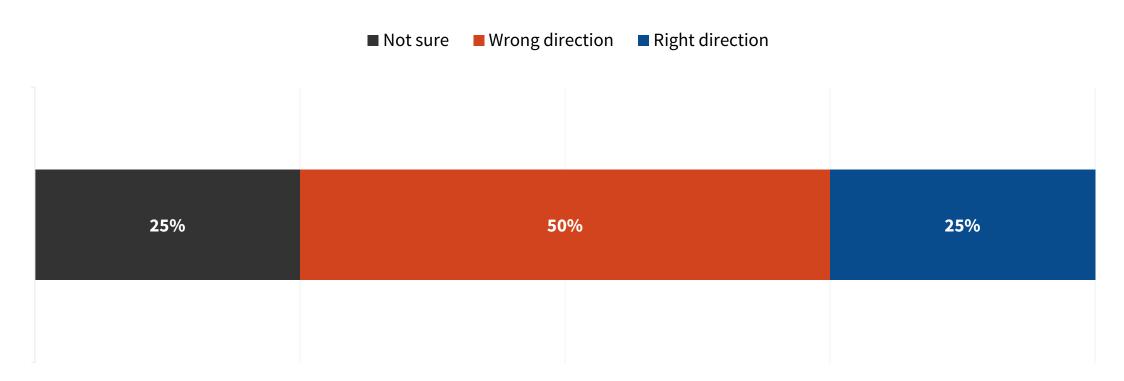
We also heard from respondents in Clark and other counties (<2%).

Most people completed the survey in English, with 58 people (1%) taking the survey in a language other than English.



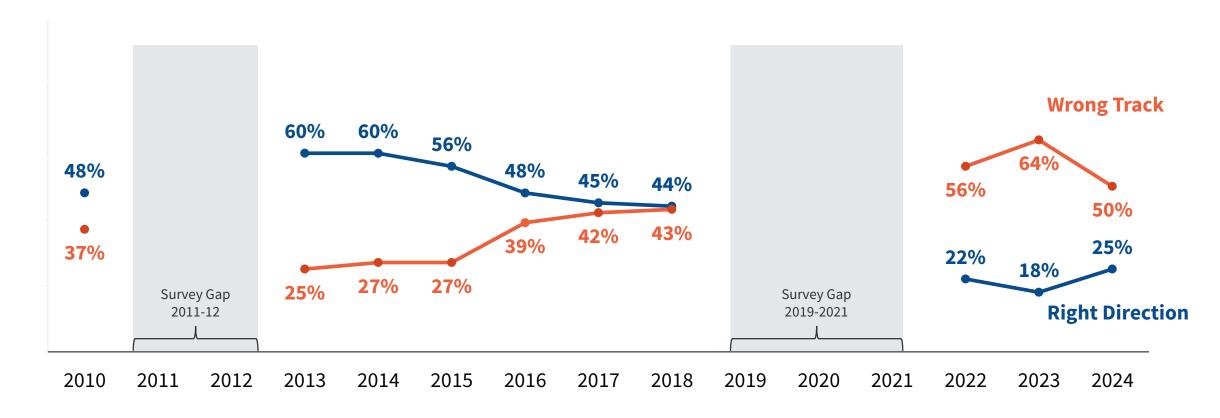
Detailed Findings: Public Mood

Thinking generally about the Portland metropolitan area, 25% of all respondents say things are going in the right direction, whereas 50% say they are going in the wrong direction.



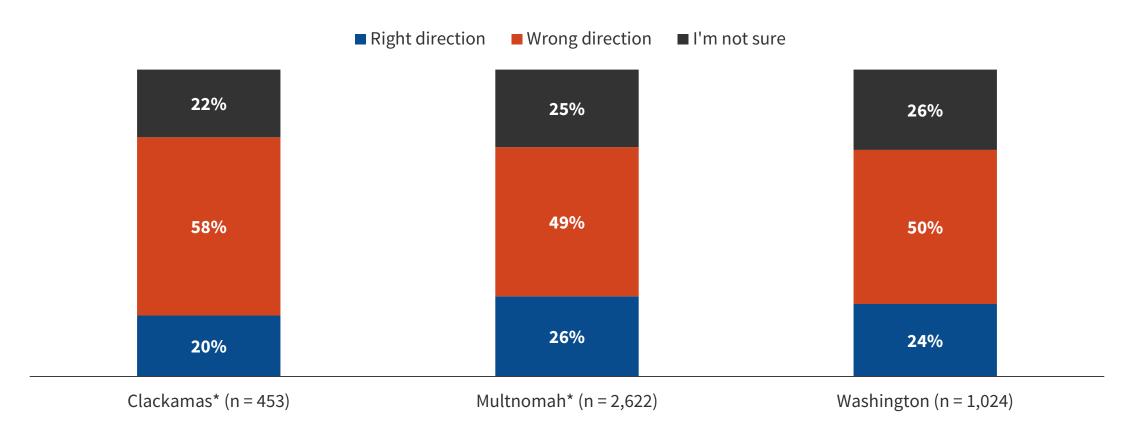
Q: Do you feel things in the Portland metropolitan area are generally going in the right direction, or do you feel things have gotten off on the wrong track? (n = 4,165)

More respondents feel that things in the Portland Metro area are going in the right direction than in recent years.



Q: Do you feel things in the Portland metropolitan area are generally going in the right direction, or do you feel things have gotten off on the wrong track? (2024: n = 4,165)

In the 3 main TriMet counties, around 25% of respondents feel things in the Portland Metro area are going in the right direction.



Q: Do you feel things in the Portland metropolitan area are generally going in the right direction, or do you feel things have gotten off on the wrong track? (2024: n = 4,165)



Houselessness is top of mind as the most important problems local government needs to address.

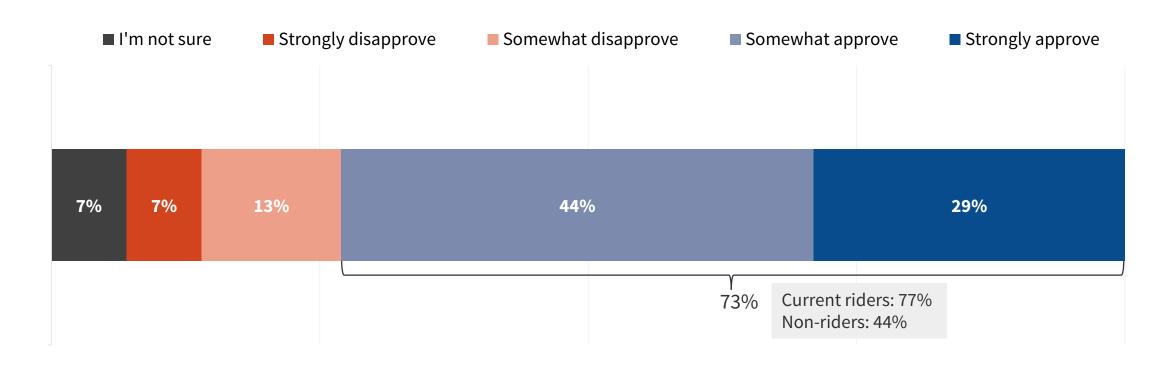
- Houselessness was the most common concern among respondents (53%). Some also mentioned housing affordability and availability (14%).
- Drug usage (28%), crime (19%) and sense of safety (12%) were also top concerns. Some also mentioned mental health issues or needs (8%).
- **Transportation** (6%) was a top issue for some.
- Other issues (<5%) include cleanliness and trash, roads, infrastructure and traffic safety, cost of living, business growth, policing, climate, taxes, and education.



Q: What is the most serious problem that you think local government needs to address in the Portland metropolitan area? (n = 3,725 comments)

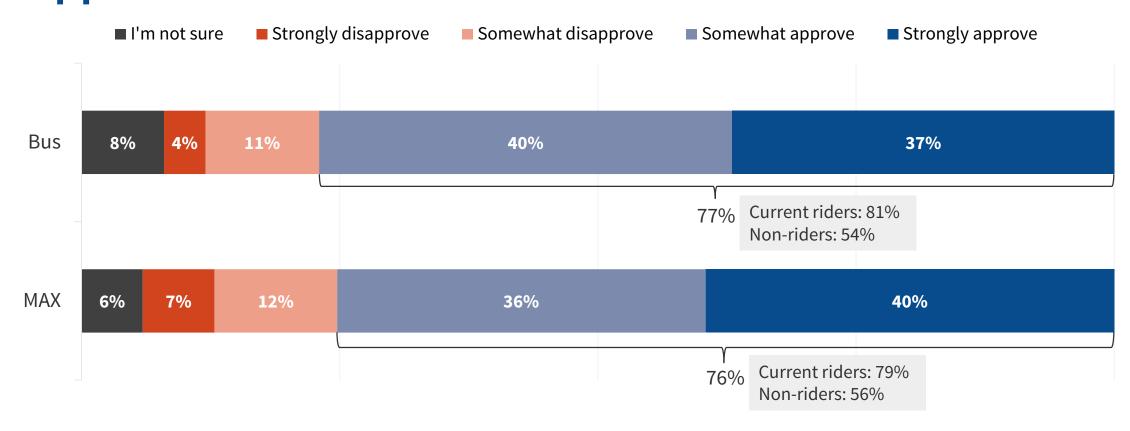
Detailed Findings: Approval & Satisfaction

Most approve of the job TriMet is doing, with 29% saying they strongly approve.



Q: Do you approve or disapprove of the job TriMet is doing? (n = 4,147)

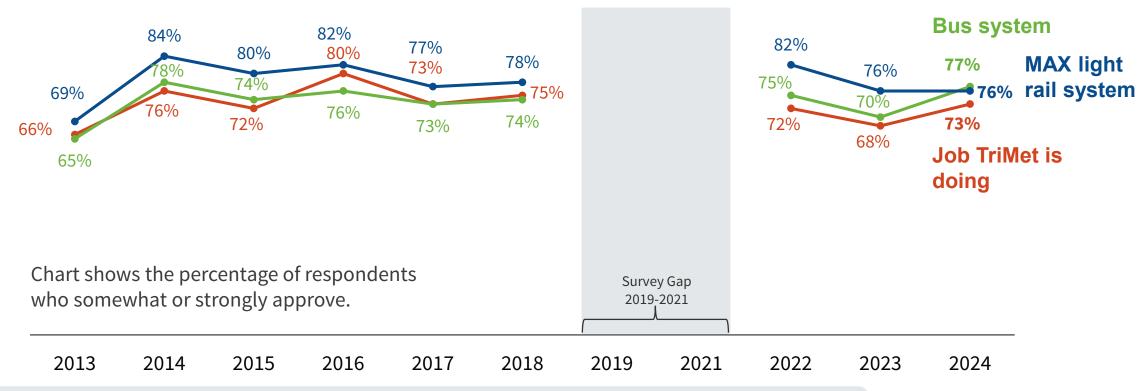
Most approve of the existing bus and MAX light rail systems, with 37% and 40% saying they strongly approve.



Q: Do you approve or disapprove of the existing TriMet bus system? (n = 3,340)

Q: Do you approve or disapprove of the existing MAX light rail system? (n = 4,084)

While approval of the MAX light rail stayed steady, approval of the bus system and the job TriMet is doing increased slightly.

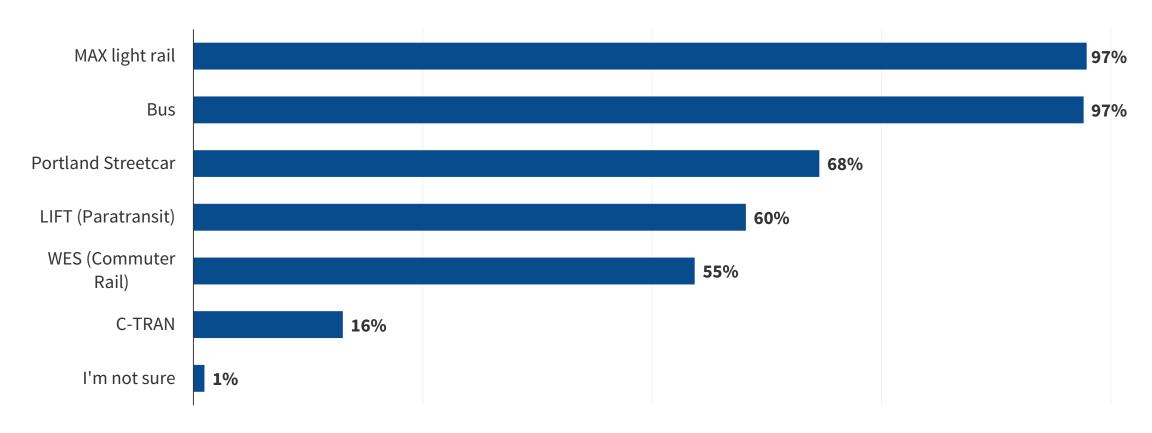


Q: Do you approve or disapprove of the job TriMet is doing? (n = 4,147)

Q: Do you approve or disapprove of the existing MAX light rail system? (n = 4,084)

Q: Do you approve or disapprove of the existing TriMet bus system? (n = 3,430)

Most respondents (97%) are aware that TriMet operates MAX light rail and bus services, but some are less certain about other service.



Q: To the best of your knowledge, which of the following, if any, does TriMet operate? Please select all that apply. (n = 4,162)

Almost 40% of frequent and regular riders would enthusiastically recommend TriMet to friends or family.

+4

Net Promoter Score (NPS) among frequent and regular riders

-1

NPS among all current riders

-13

NPS among all respondents

39% Promoters

Rate **9 or 10**:

- Enthusiastic supporters

- 33% among all current riders
- 30% among all respondents

26% Passives

Rate **7 or 8**:

Satisfied but not quite promoters

- 27% among all current riders
- 25% among all respondents

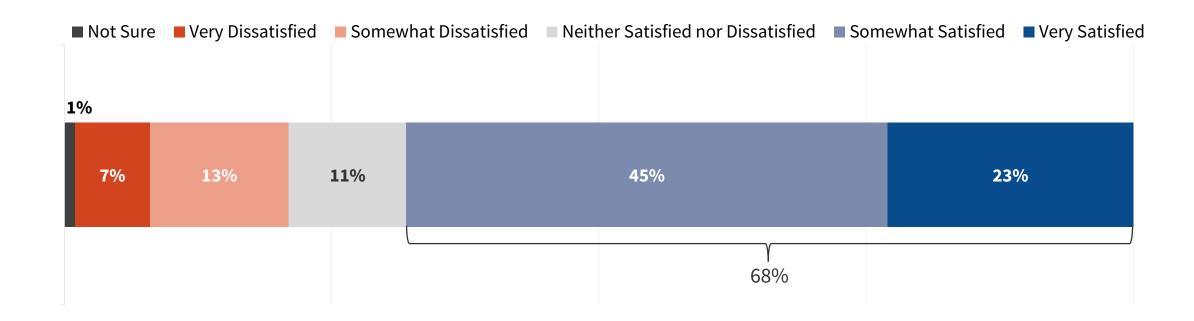
35% Detractors

Rate **0 to 6**:

- May discourage others from riding TriMet
- 34% among all current riders
- 46% among all respondents

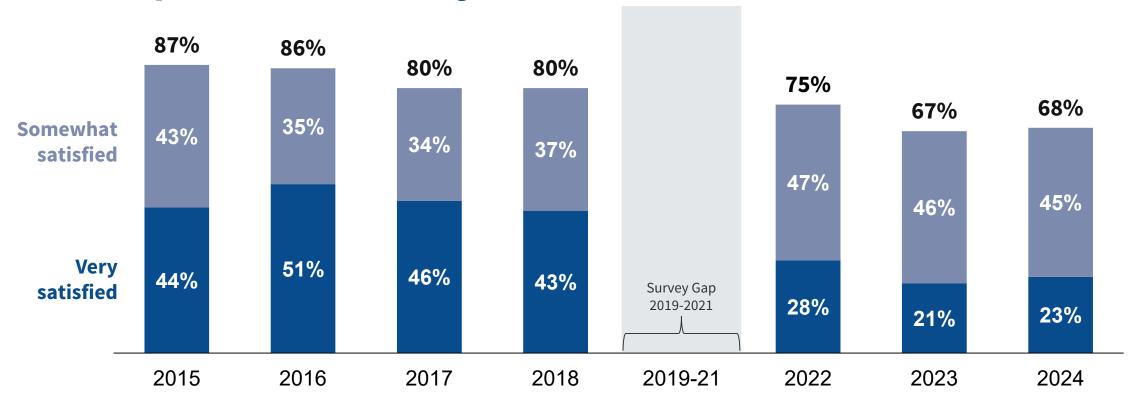
Q: How likely are you to recommend TriMet to friends or family members? (n = 3,916)

Among TriMet riders, 68% are satisfied with their overall experience. Almost a quarter (23%) are very satisfied.



Q: Thinking of your travel on TriMet, how satisfied are you with your overall experience? (Current TriMet riders, n = 3,395)

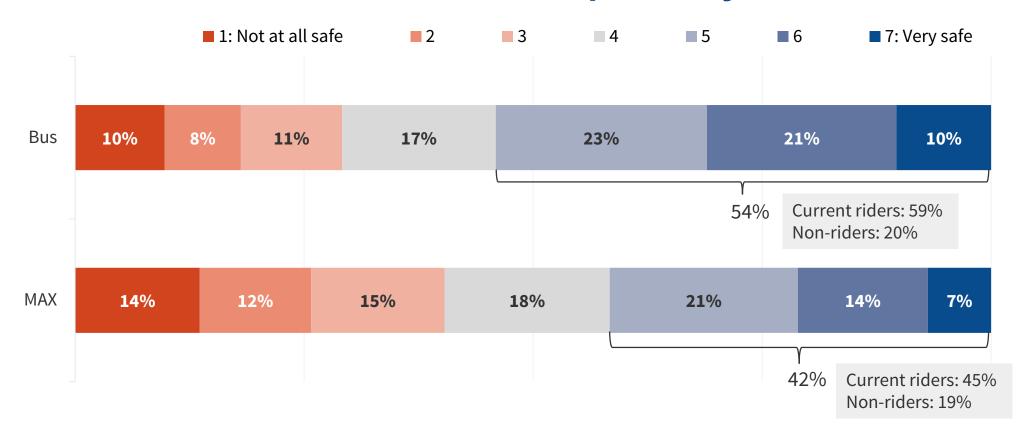
Most riders are satisfied with their overall experience. Satisfaction has slightly increased in comparison to last year.



Q: Thinking of your travel on TriMet, how satisfied are you with your overall experience? (Current TriMet riders, n = 3,395)

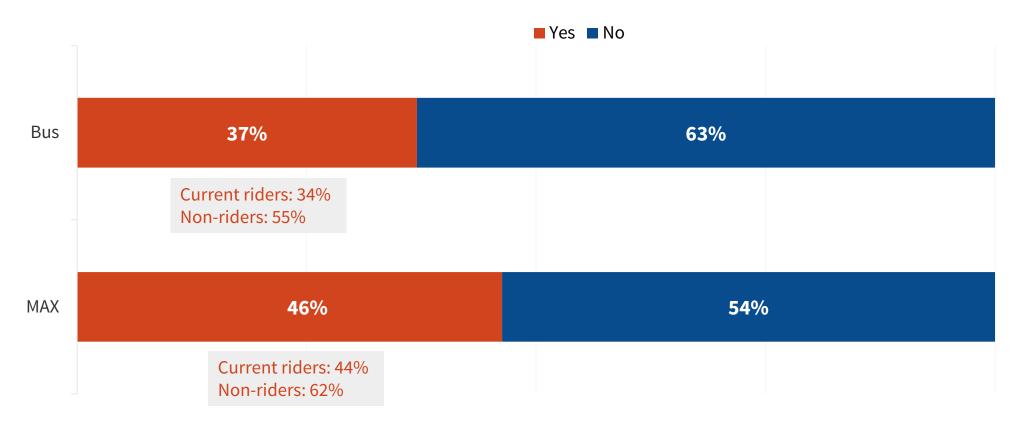
Detailed Findings: Safety

About half of all respondents say they would feel safe using TriMet services, with 54% and 42% rating safety as 5+ on TriMet buses and MAX trains respectively.



Q: From what you know or may have heard, how safe would you feel riding TriMet buses/MAX trains? (n = 4,097 / n = 4,037)

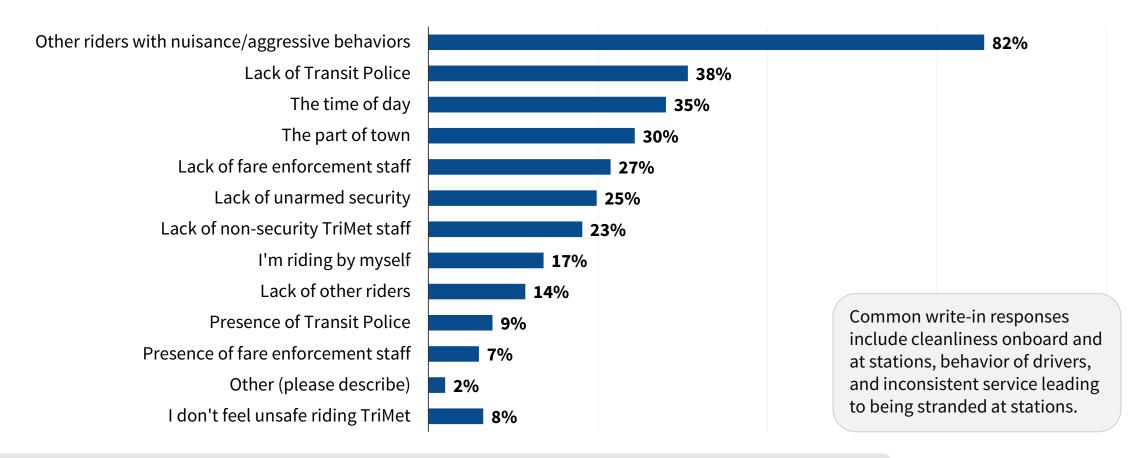
Nearly half (46%) of all respondents said that safety concerns have prevented them from riding MAX trains. Around one-third (37%) said the same for TriMet buses.



Q: Have personal safety concerns ever prevented you from riding TriMet buses? (n = 3,355)

Q: Have personal safety concerns ever prevented you from riding MAX trains? (n = 3,320)

8 in 10 riders cite other riders' behavior as a reason they feel unsafe while riding TriMet.



Q: Which of the following, if any, make you feel unsafe while on board TriMet vehicles? Please select all that apply. (Current TriMet riders, n = 3,434)



Respondents say that other rider behavior is their top safety concern when thinking about riding TriMet. Some also have safety concerns about stations and stop areas.

"After dark when I'm alone I don't feel safe at certain stops especially in closein Portland. Mostly waiting, but sometimes on the train. I also recently had an uncomfortable interaction where I talked someone down from using a shiv on the red line."

"I am concerned of a violent attack since there have been several on the MAX." "I appreciate that TriMet has more security and outreach employees but there is still a lot of homeless people and fentanyl users that are on the max and make it really difficult to feel safe."

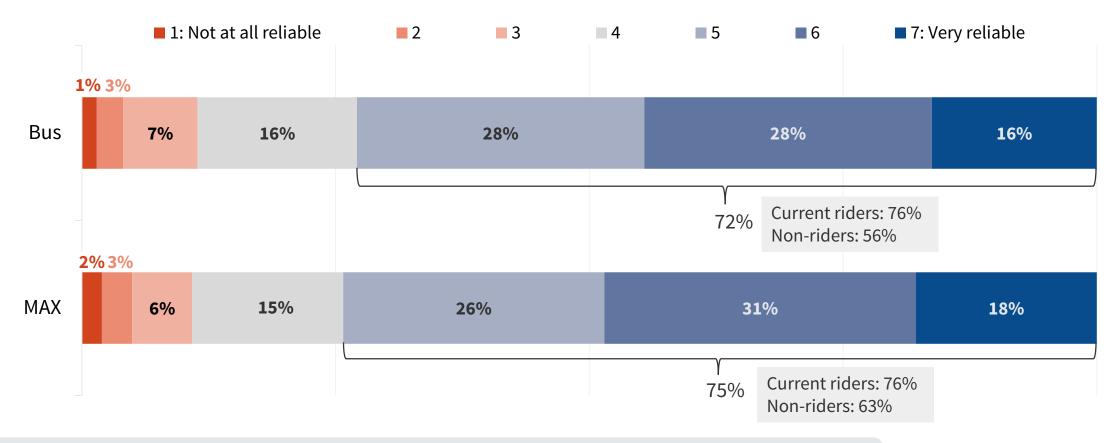
"Drug use in the trains; lack of security or need to have a ticket; too many stories of scary situations involving mental health crises. "About half the time I ride, I am aware of the proximity of an individual whose mental health causes erratic behaviors. More than once I have seen other passengers targeted."

"For the MAX not knowing if there will be anyone around to help if needed."

Q: What safety concerns, if any, do you have when riding, or thinking about riding TriMet? (n = 3,617)

Detailed Findings: Reliability

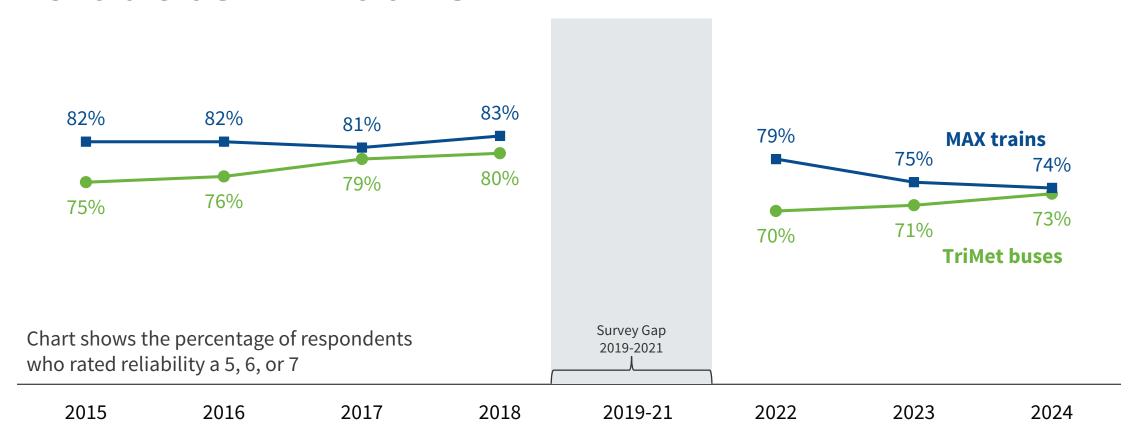
Most respondents say TriMet buses and MAX trains are reliable.



Q: From what you know or may have heard, how reliable is service on TriMet buses? (n = 4,017)

Q: From what you know or may have heard, how reliable is service on MAX Trains? (n = 3,430)

TriMet buses have come to be viewed as nearly as reliable as MAX trains.

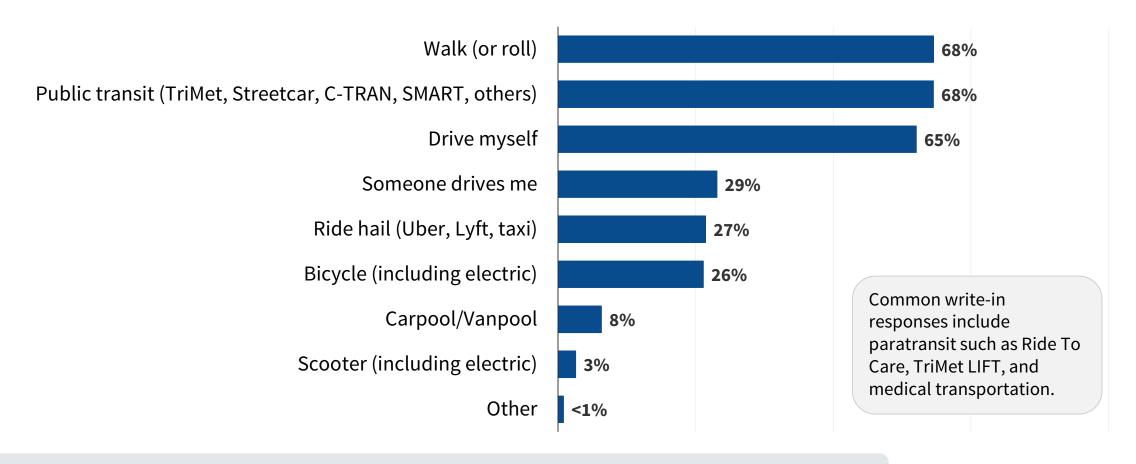


Q: From what you know or may have heard, how reliable is service on TriMet buses? (n = 4,017)

Q: From what you know or may have heard, how reliable is service on MAX trains? (n = 3,430)

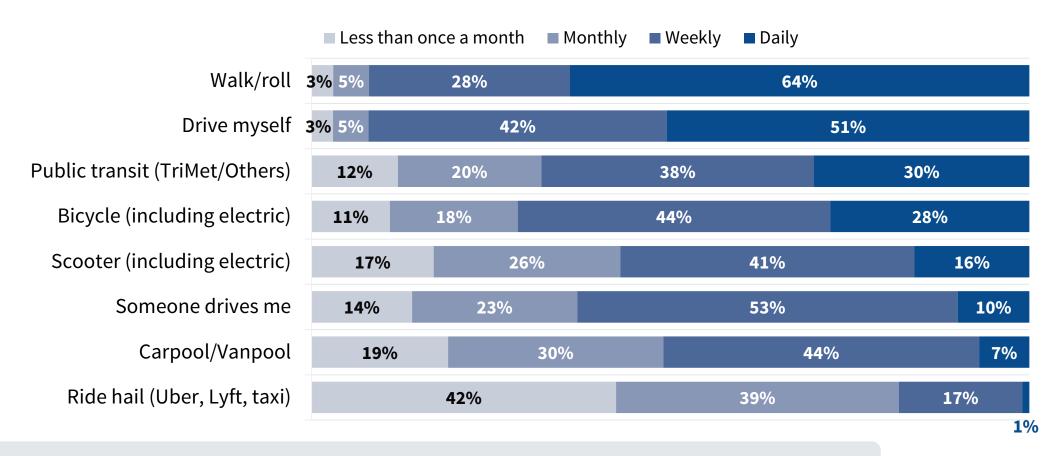
Detailed Findings: Modes and Ridership

68% say public transit is one of their most often used transportation modes.



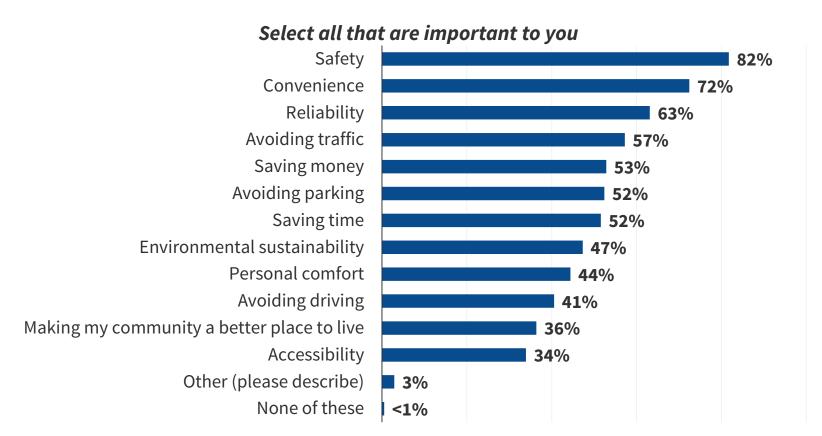
Q: What types of transportation do you use most often? Please select up to five. (n = 4,067)

Among transit users, 30% ride transit daily. Among those who drive, 51% do so daily.



Q: How often do you use the following type of transportation: (%s based on the number of people who use each mode)

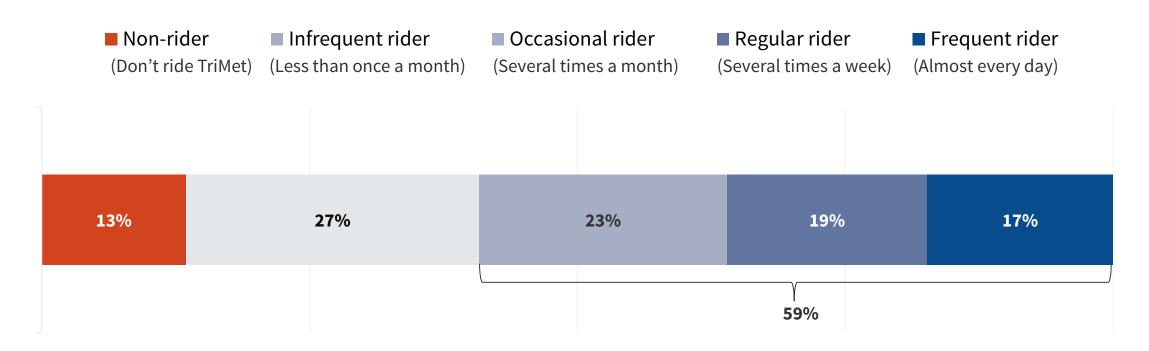
Safety, convenience, and reliability are respondents' top three priorities when choosing how to travel around town.



Top three most important:

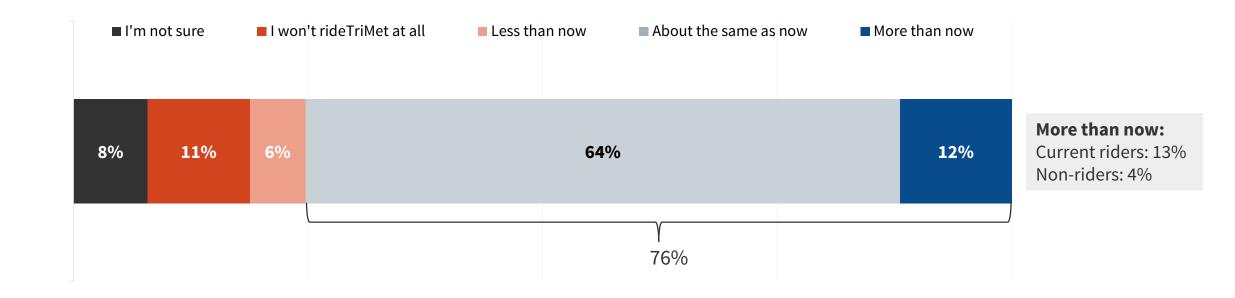
- 1. Safety (61%)
- 2. Reliability (39%)
- 3. Convenience (38%)
- 4. Saving time (26%)
- 5. Avoiding traffic (22%)
- 6. Saving money (22%)
- 7. Avoiding parking (20%)
- 8. Environmental sustainability (18%)
- 9. Avoiding driving (18%)
- 10. Personal comfort (13%)
- 11. Accessibility (10%)
- 12. Making my community a better place to live (10%)
- Q: Here are some things people think about when choosing how to travel around town, regardless of their mode of transportation. Please select all that are important to you. (n = 4,021)
- Q: Please select the three that are most important to you when choosing how to get around town. (n = 3,518)

59% of all respondents said they rode TriMet services at least several times a month in the past 12 months.



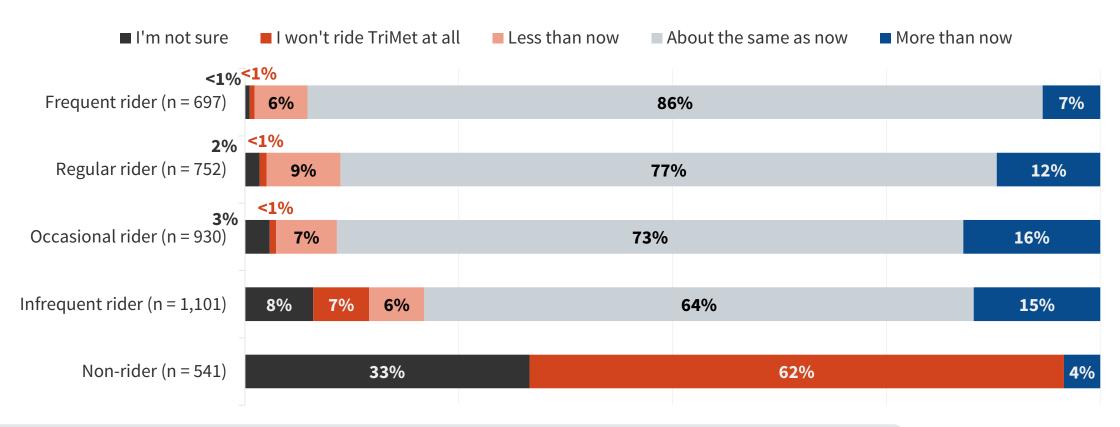
Q: Please select the category that best indicated how often you have been riding TriMet in the past 12 months. This includes trips on bus, MAX, WES, and LIFT paratransit services. If you are not sure, please provide your best estimate. (n = 4,021)

76% of respondents intend to ride TriMet as much or more in the next six months as they currently do.



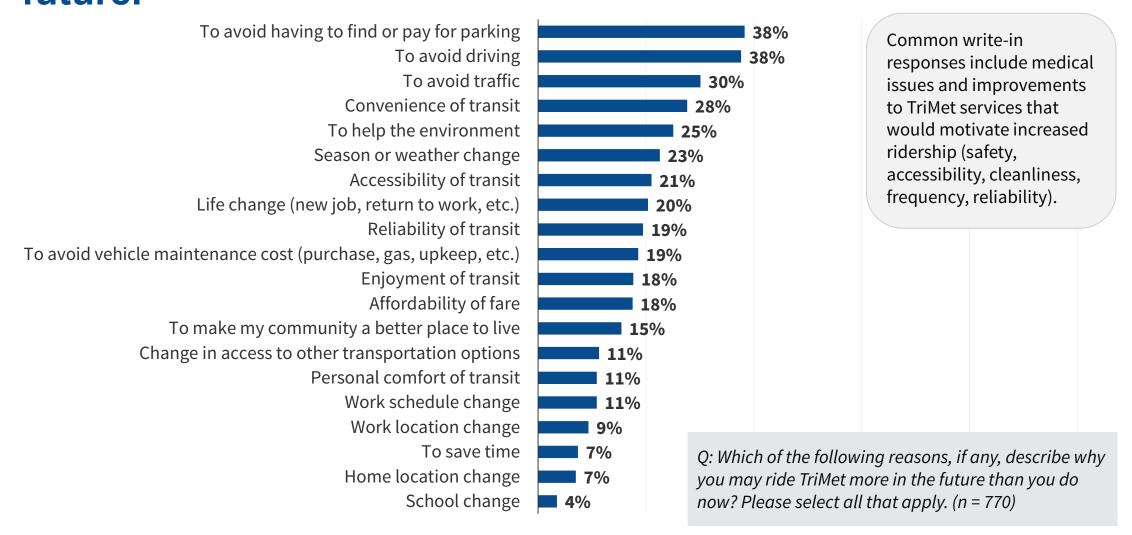
Q: In the next six months, I expect to ride TriMet: (n = 4,021)

Most current riders say they plan to ride as much or more in the future as they do now; many non-riders are unsure.

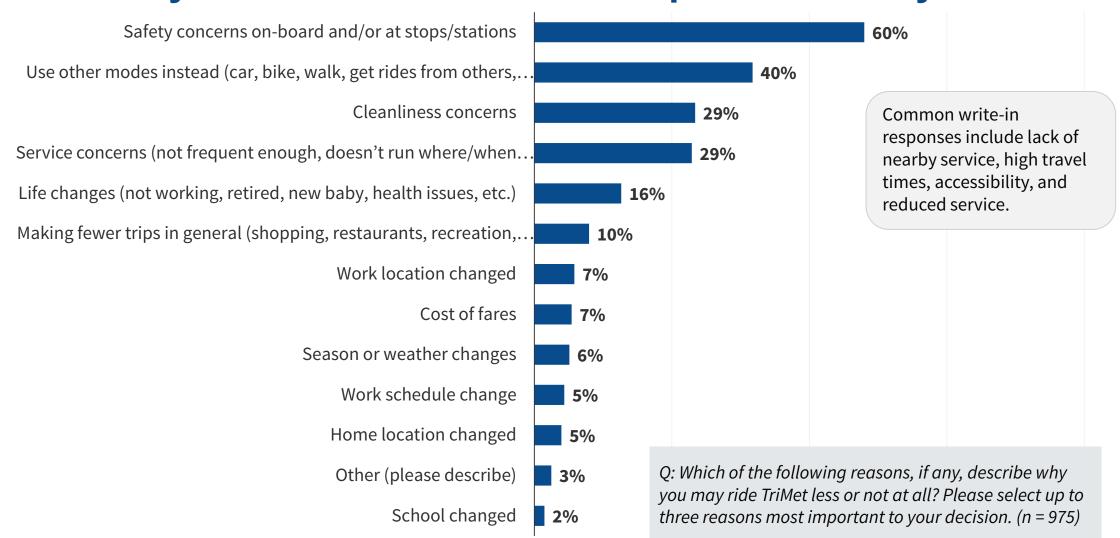


Q: Please select the category that best indicated how often you have been riding TriMet in the past 12 months. This includes trips on bus, MAX, WES, and LIFT paratransit services. If you are not sure, please provide your best estimate. (n = 4,021)
Q: In the next six months, I expect to ride TriMet: (n = 4,021)

Avoiding parking, driving, and traffic are the top reasons motivating those who plan to ride TriMet more in the future.



3 in 5 respondents planning to ride TriMet less or not at all cite safety concerns as one of the top reasons why.





Respondents say that increasing safety, greater service frequency, and closer stops or service would encourage them to ride more.

Respondents' top requests:

- General safety improvements (34%)
 - Onboard security (9%)
- Increased frequency (14%)
- New routes, closer service or stops (14%)
- Lower or no fares (9%)
- Speed improvements (such as direct routes, express service, and fewer stops) (9%)
- Reliability (7%)
- Cleanliness improvements (7%)
- Fare enforcement (6%)

Other comments included:

- Earlier, later, and weekend service
- Better vehicle tracking and travel info
- Increasing amenities (including bus shelters, park and rides, seating, bike racks, etc.)

7% shared that they ride frequently and are satisfied with services

Q: What could TriMet do to get you to ride more often? (n = 3,518)



Riders say staffing on vehicles, removing problem riders, and fare enforcement might make them ride more; some riders say they have seen improvements.

"Improve safety. I used to ride max regularly pre-covid, but I hear of too many incidents these days to feel safe." 34%
Say general safety improvements would get

"Enforce tickets! No ticket -- no ride! And keep trains/buses clean and safe. Put safety officers onboard."

"I would like to see more security officers on Trimet to make riders more safe. I love your company and you all do a wonderful job, it's a shame really that due to some incidents that people feel unsafe."

"Have security on the light rail. We used to use light rail every day.

Now we only use the bus even if it takes longer."

them to ride more.

"Increase safety perception, those helpers on the train have helped."

Q: What could TriMet do to get you to ride more often? (n = 3,518)



Respondents also say that more frequent and faster service, closer stops, and lower fares would encourage them to ride.

"Make it cheaper for groups riding together maybe? If I am with 2 or 3 other people, ride share is generally cheaper than trimet." "more frequent service, faster service to the airport, late night bus service to Tualatin, a MAX line to/from Tualatin."

"Less expensive, more direct routes to places I would be trying to go besides downtown."

"Increase frequency. More bus-only lanes."

"Lower headways and decrease travel time compared to driving."

"Bus service on Cornelius pass Fx service in Beaverton/ Hillsboro Express buses to downtown"

"Make service more often. Have new routes that go across town instead of so many going downtown and requiring transfers."

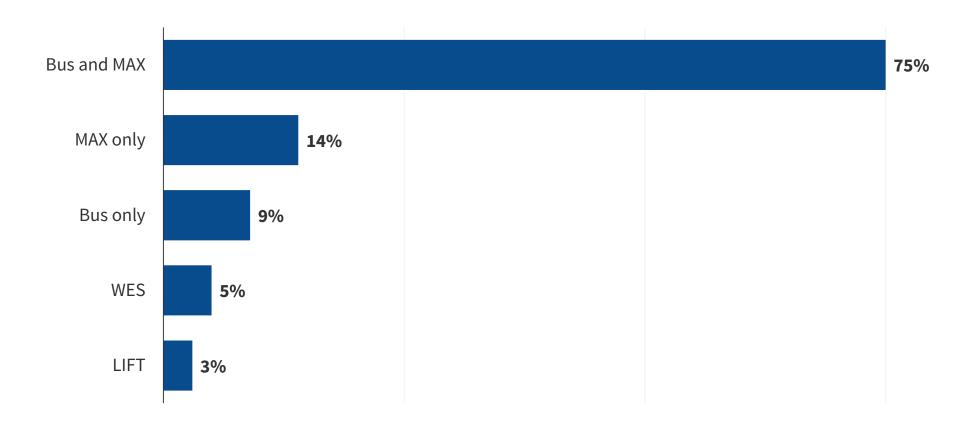
"More convenience (i.e. if it takes me 3x the amount of time it takes me to drive somewhere, I'm going to choose driving)."

"In my area, there are plenty of buses that run East/West. Need more buses that run North/South."

Q: What could TriMet do to get you to ride more often? (n = 3,518)

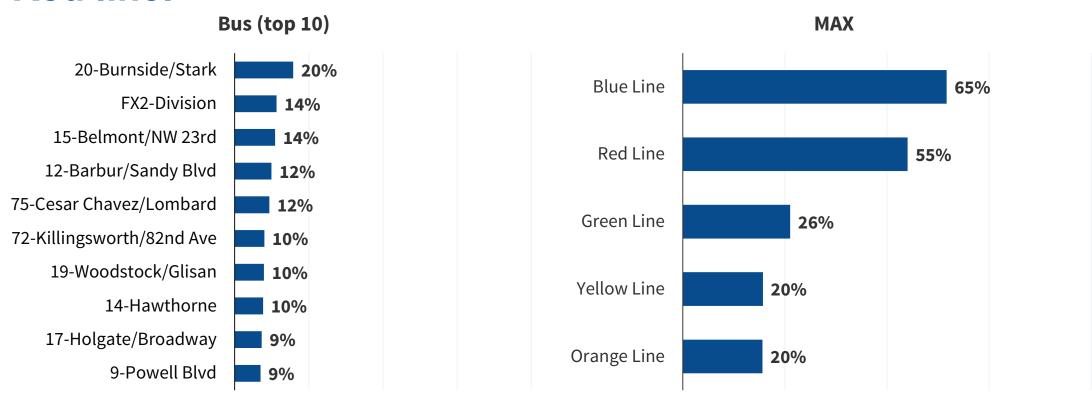
Detailed Findings: Rider Profile

Three-quarters of riders say they ride both bus and MAX. Few ride only one of these services and not the other.



Q: When you ride TriMet, which of the following vehicles do you ride? (Current TriMet riders, n = 3,457)

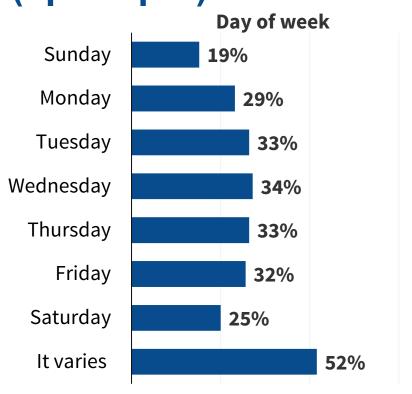
Among respondents who ride TriMet buses, the most common route is the 20-Burnside/Stark. Among those who ride MAX trains, 65% ride the Blue Line and 55% ride the Red line.

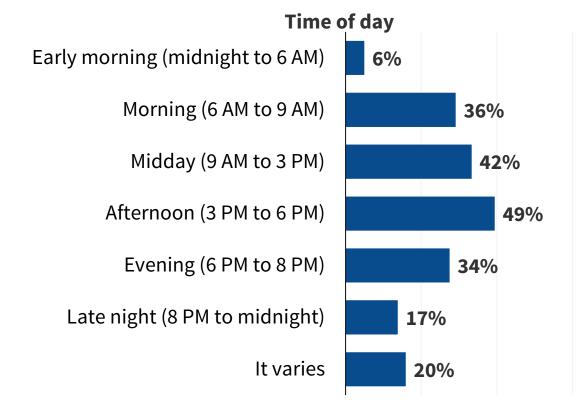


Q: What bus routes do you ride most often? Please select up to three. (Current TriMet bus riders, n = 2,827)

Q: What MAX route do you ride most often? Please select all that apply. (Current TriMet MAX riders, n = 3,013)

While more than half of current riders say the days they typically ride vary, ridership is generally higher Tuesday-Friday and during the day, especially in the afternoon (3pm-6pm).

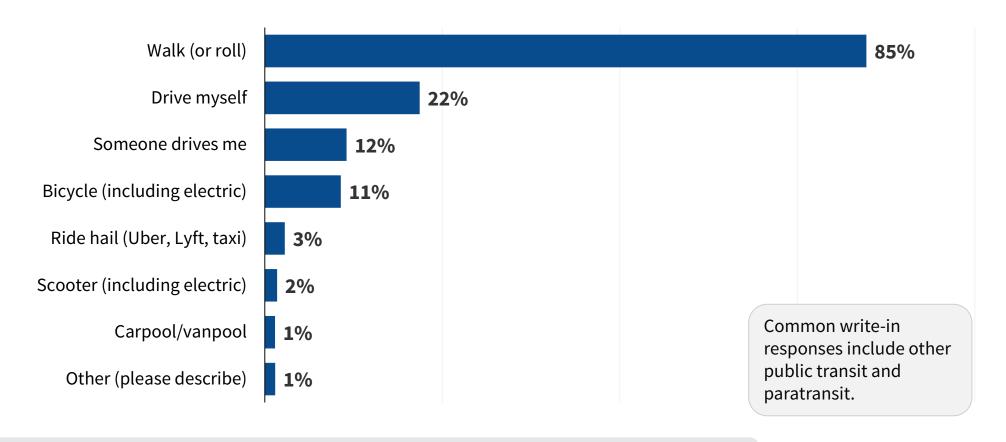




Q: What days of the week do you typically ride? Please select all that apply. (Current TriMet riders, n = 2,488)

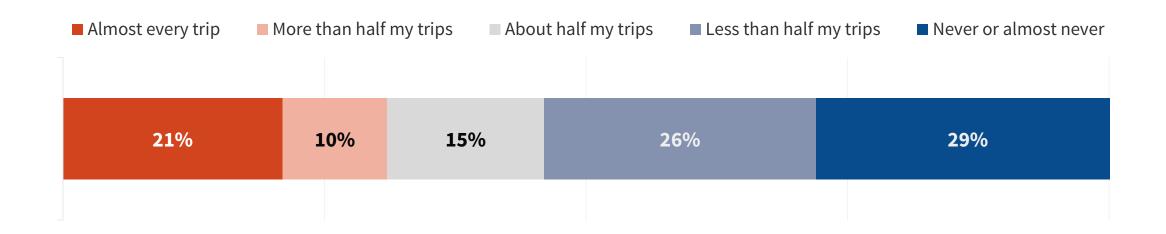
Q: What times of day do you typically ride? Please select all that apply. (Current TriMet riders, n = 3,401)

85% of current riders walk or roll to their TriMet stop or station.



Q: How do you get to your stop or station when riding TriMet? Please select all that apply. (Current TriMet riders, n = 3,402)

Most riders transfer on less than half of their trips.

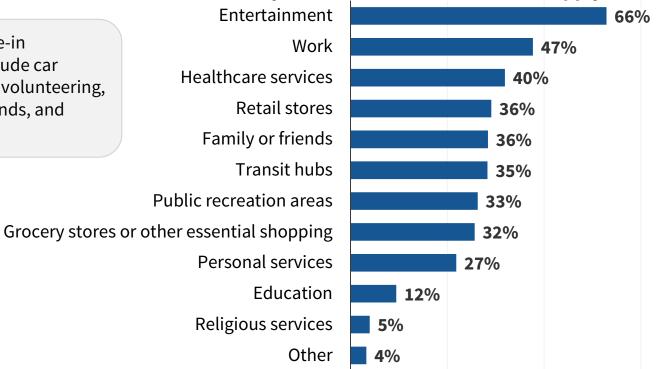


Q: When you ride transit, how often do you need to transfer between buses and/or trains? (Current TriMet riders, n = 3,411)

Among current riders, 66% ride TriMet for entertainment and 47% for work. When asked to choose the top three, work and entertainment are essentially tied at 44% and 43%.

For which activities do you ride TriMet? Select all that apply

Common write-in responses include car repair, library, volunteering, jury duty, errands, and hobbies.



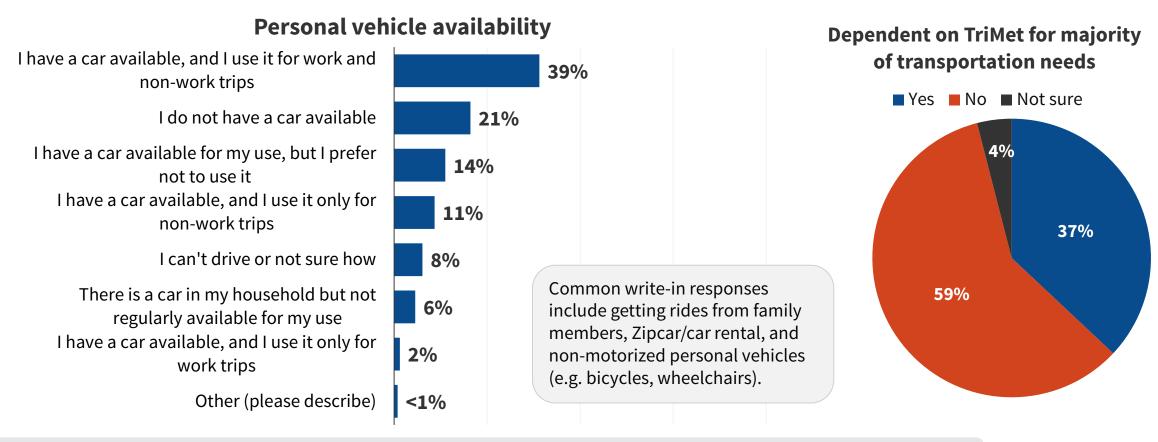
Top three most often:

- 1. Work (44%)
- 2. Entertainment (43%)
- 3. Grocery stores (38%)
- 4. Healthcare services (32%)
- 5. Family or friends (27%)
- 6. Retail stores (18%)
- 7. Transit hubs (16%)
- 8. Public recreation areas (16%)
- 9. Personal services (14%)
- 10. Education (8%)
- 11. Religious services (3%)
- 12. Other (1%)

Q: For which of the following activities do you ride TriMet? Please select all that apply. (Current TriMet riders, n = 3,383)

Q: For which of the following activities do you ride TriMet most often? Please select up to three. (Current TriMet riders, n = 1,470)

37% of respondents are transit dependent – 35% do not have a personal vehicle available or do not drive, and 37% depend on TriMet for most of their transportation needs.

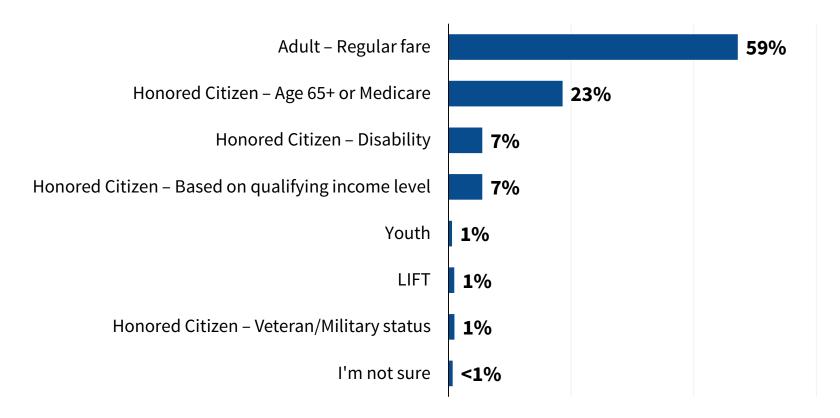


Q: Do you have a personal vehicle available for your use? (n = 3,920)

Q: Would you consider yourself dependent on TriMet for the majority of your transportation needs? (Current TriMet riders, n = 3,399)

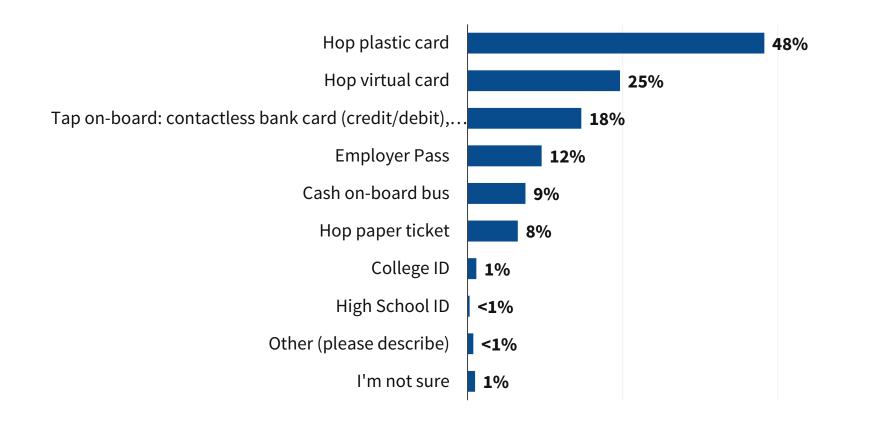
Detailed Findings: Fares

Adult fare is the most used (nearly 60%), and an additional 37% use an Honored Citizen fare. Few use a LIFT or youth fare.



Q: What type of TriMet fare do you use? (Current TriMet riders, n = 3,380)

More than half of current riders use a Hop plastic or virtual card to pay their fare

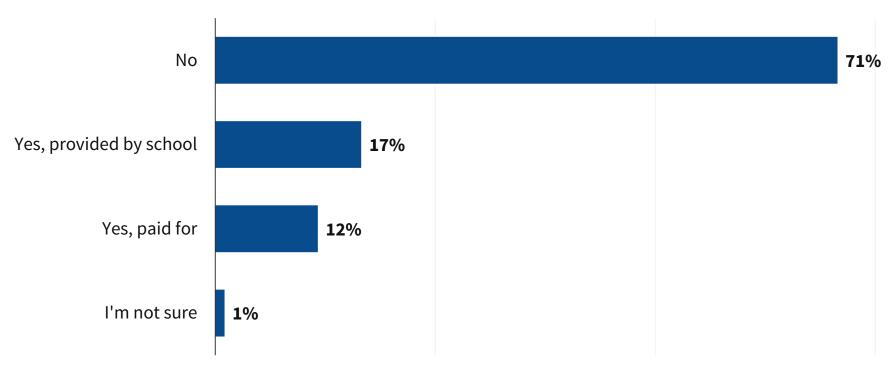


Common write-in responses include Thorn and Timbers tickets.

Q: How do you pay your fare? Please select all that apply. (Current TriMet riders, n = 2,336)

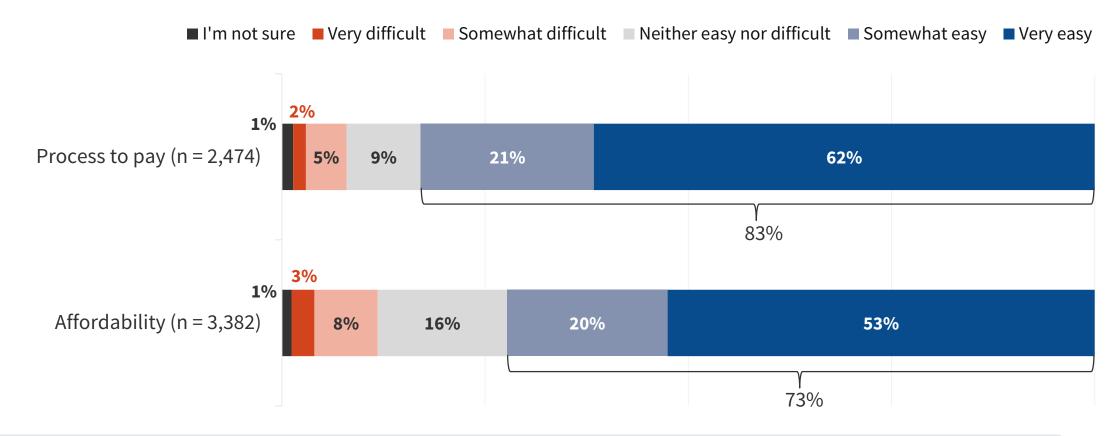
Among households with people under the age of 18, most do not have youth passes.

Do any of the people under the age of 18 in your household have TriMet youth passes?



Q: Do any of the people under the age of 18 in your household have TriMet youth passes? (n = 669)

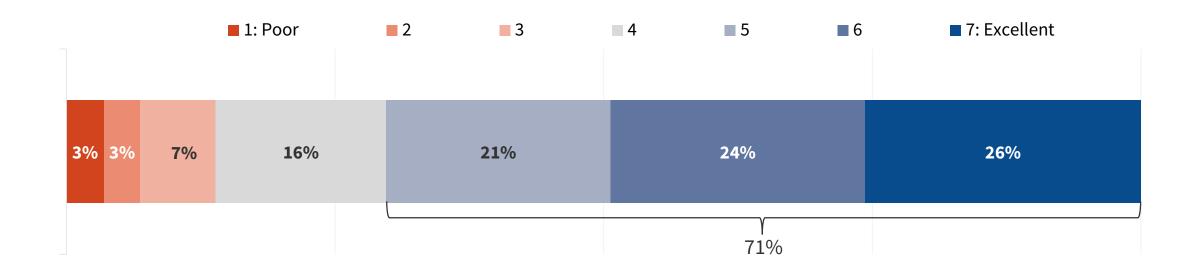
More than 80% find the payment process easy, and more than 70% say affording fares is not difficult.



Q: How easy or difficult is the process to pay your fare (using ticket machines, tapping, cash payment on bus, etc.)? (Current TriMet riders, n = 2,474)

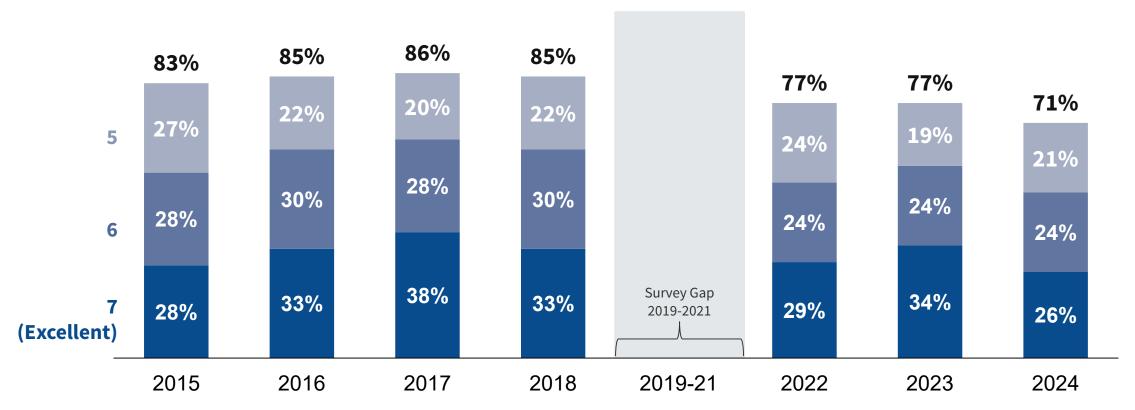
Q: How easy or difficult is it to afford your fare? (Current TriMet riders, n = 3,382)

Among TriMet riders, 26% say they receive excellent value for the fare paid. 71% rate value as 5 or better.



Q: In general, how would you rate the value of the transit service you receive for the fare paid? (Current TriMet riders, n = 3,378)

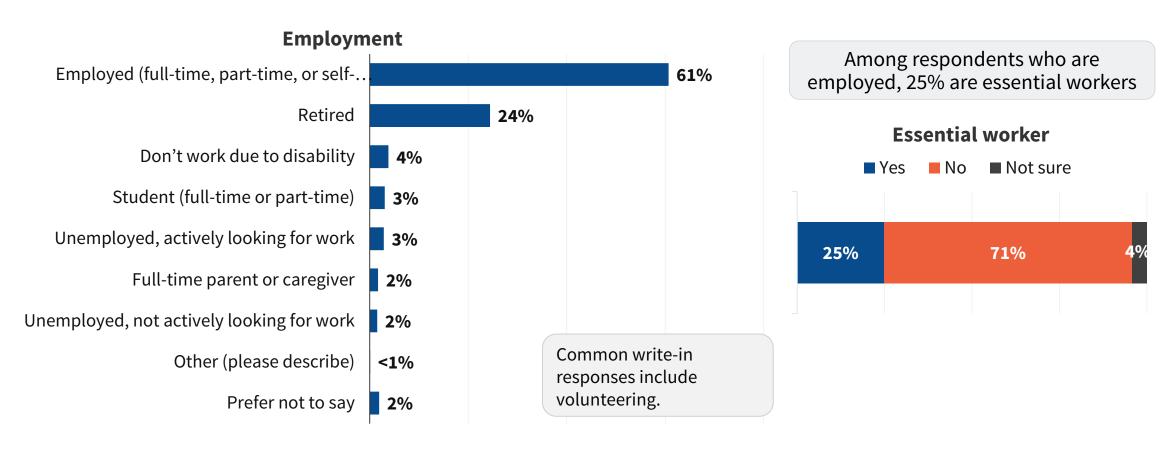
Most riders say they get good value for their fare. Fewer respondents say they get excellent value for their fare compared to last year.



Q: In general, how would you rate the value of the transit service you receive for the fare paid? (Current TriMet riders, n = 3,378)

Detailed Findings: Commute Behaviors

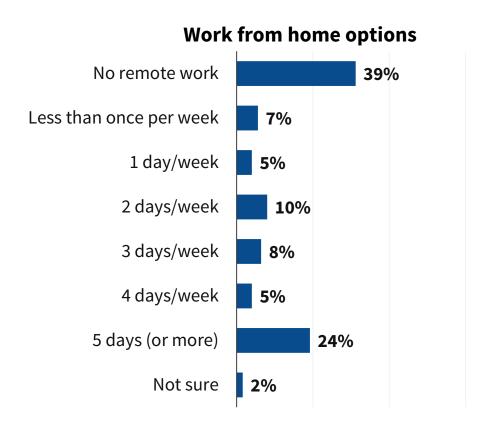
Overall, 6 in 10 respondents are currently employed, 3 in 10 are retired or not seeking work

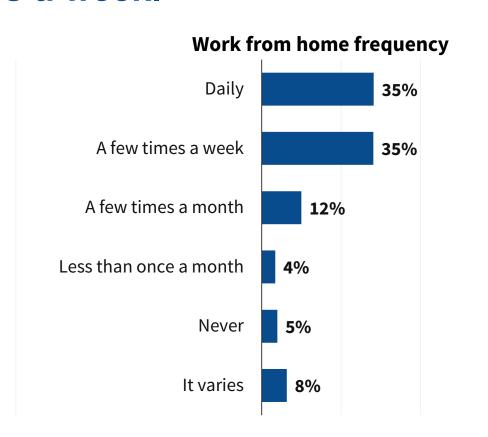


Q: Which of the following best describes your current employment? (n = 3,898)

Q: Are you an essential worker, such as a healthcare provider, grocery store clerk, first responder, etc.? (n = 1,599)

Among employed respondents, nearly 40% do not have the option to work from home. Among those who do, 70% work from home at least a few times a week.

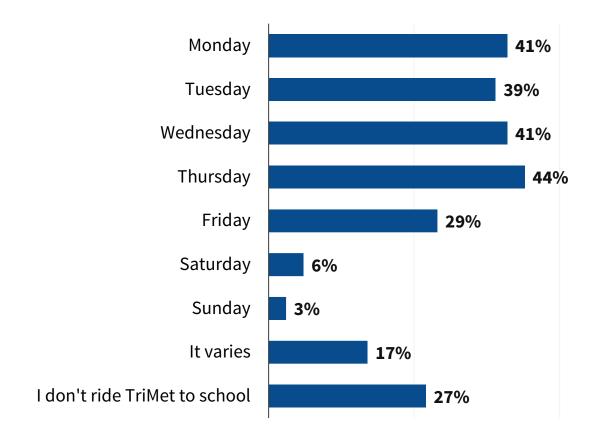




Q: Which of the following work options has your employer offered? (n = 2,340)

Q: Currently, how often do you work from home? (n = 913)

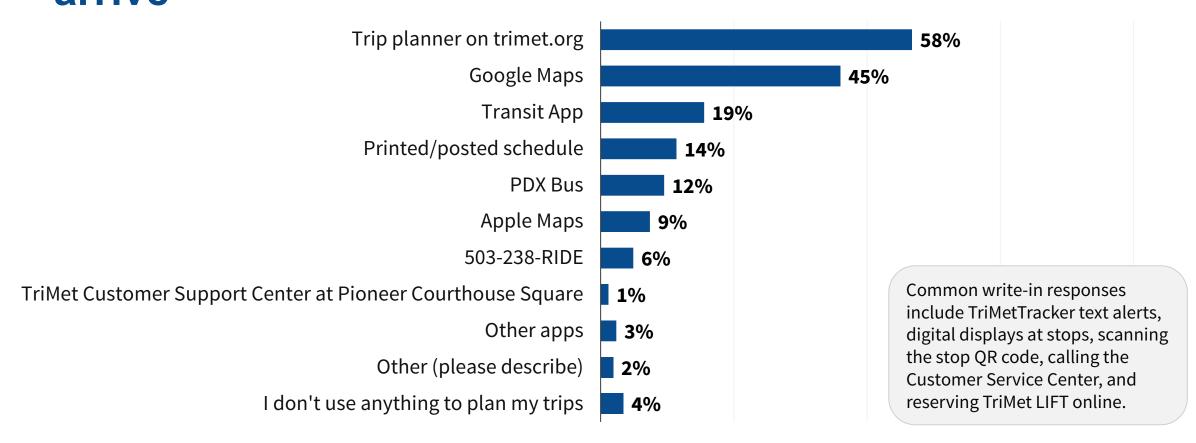
Student respondents say they mostly commute to school Monday through Thursday.



Q: Currently, what days of the week do you ride TriMet to commute to school? Please select all that apply. (n = 70)

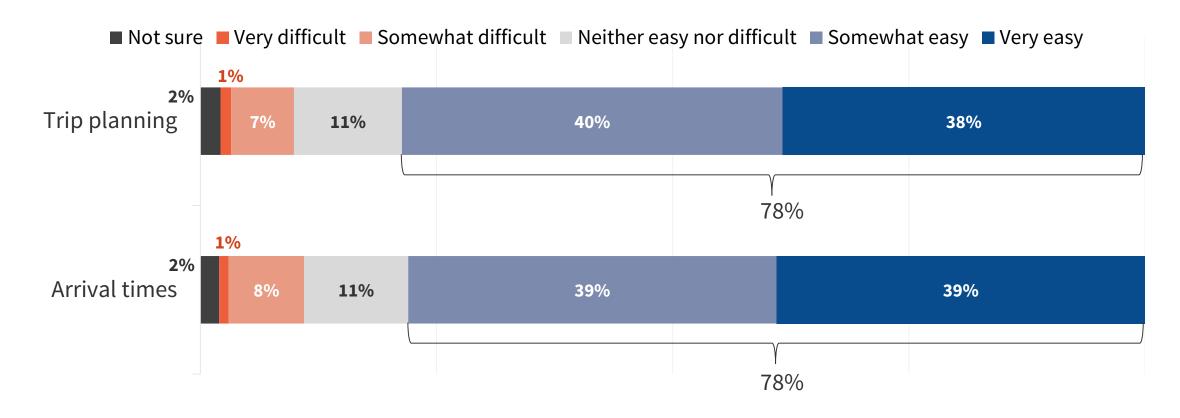
Detailed Findings: Trip Planning

Many riders use TriMet Trip Planner and Google Maps to find out when their bus, MAX, or WES will arrive



Q: When taking trips on TriMet, how do you plan your trips and find out when your bus, MAX or WES will arrive? Please select all that apply. (Current TriMet riders, n = 3,373)

Nearly 8 in 10 current riders find it easy to plan their trips and to find when their vehicle will arrive

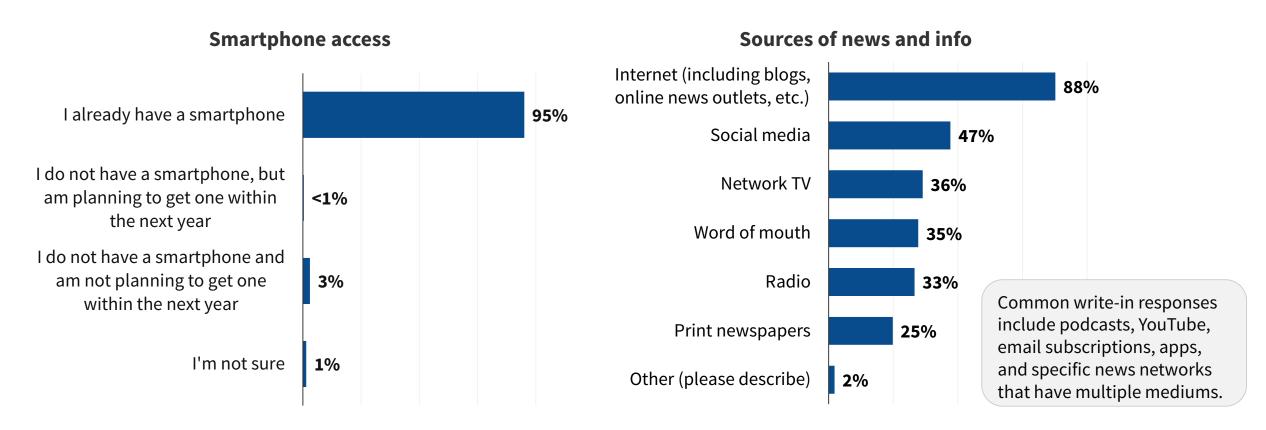


Q: How easy or difficult is it to plan transit trips? (Current TriMet riders, n = 3,358)

Q: How easy or difficult is it to find out when your bus or MAX will arrive? (Current TriMet riders, n = 2,562)

Detailed Findings: Communication

An overwhelming majority of respondents own a smartphone and use the internet as a source for news and information.



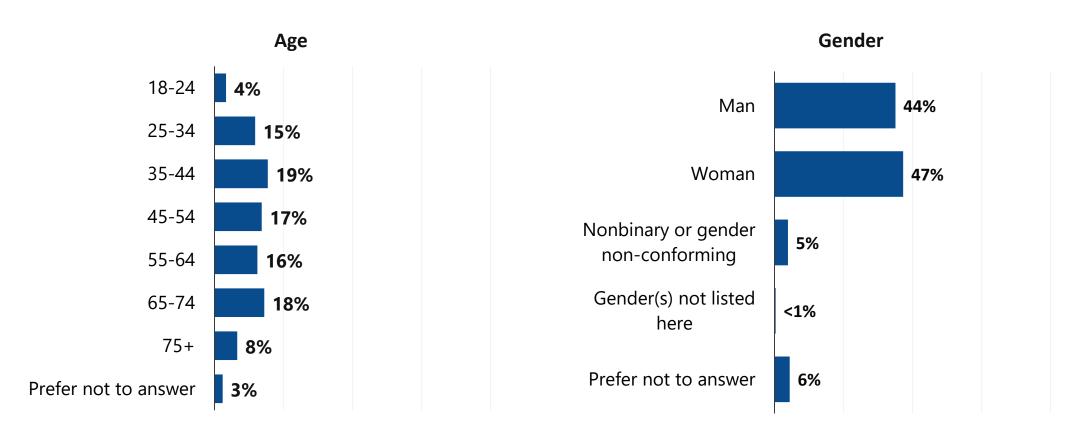
66

Q: What source(s) do you use to get news and information? Please select all that apply. (n = 3,320)

Q: Do you have (or are you planning to upgrade to) a smartphone that can connect to the internet, such as an iPhone or Android phone? (n = 3,879)

Respondent Demographic Characteristics

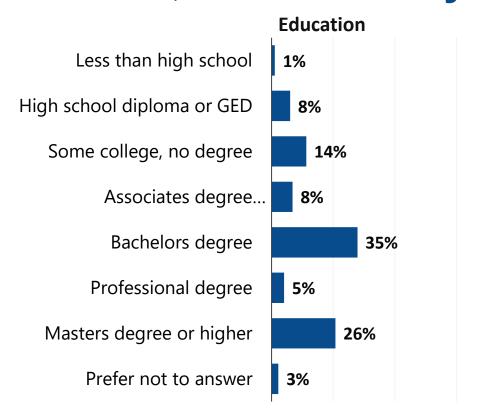
Respondents demographic characteristics: Age and gender

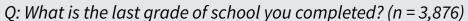


Q: How old are you? (n = 3,890)

Q: What is your gender identity? (n = 2,556)

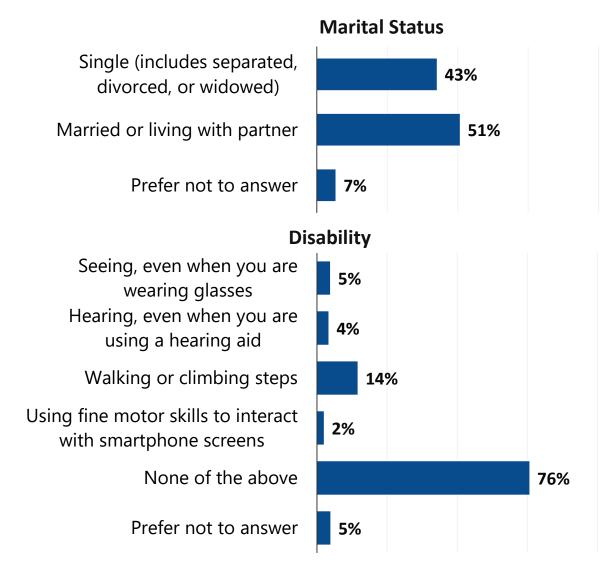
Respondent demographic characteristics: Education, marital, and disability status





Q: What is your current marital status? (n = 2,819)

Q: Do you have difficulty doing any of the following activities? Please select all that apply. (n = 3,849)



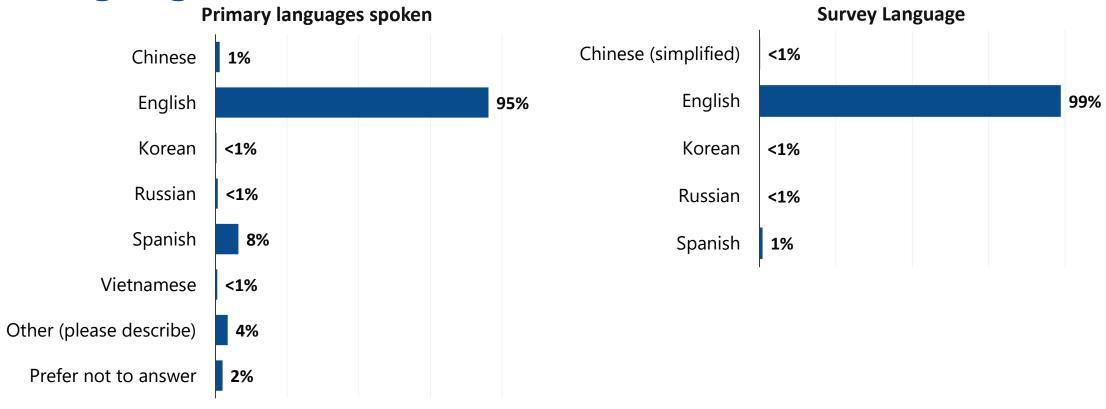
Respondent demographic characteristics: Race and ethnicity, and income



Q: What is your race or ethnicity? Please select all that apply. (n = 2,954)

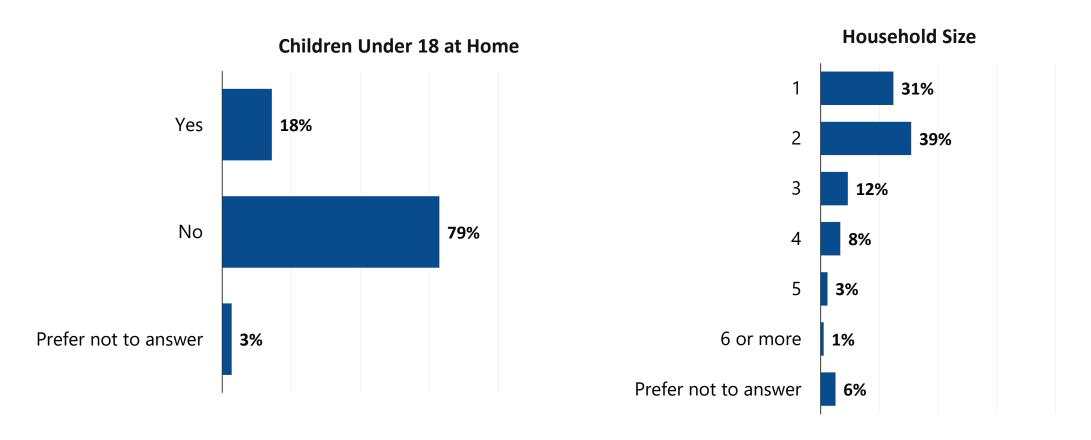
Q: What was your total household income before taxes in 2023? (n = 3,854)

Respondent demographic characteristics: Languages



Q: What are the primary languages that you speak? Please select all that apply. (n = 3,857) Language used in survey response (n = 4,208)

Respondent demographic characteristics: Household composition



Q: Are there any people under the age of 18 living in your household? (n = 3,870)

Q: Including yourself, how many people live in your household? Please do not include people who are financially independent from you. (n = 3,858)

Appendix A: Recruitment materials

Appendix: Recruitment materials – Invitation letter



Korean | 한국어

친애하는 주민 여러분

TriMet에서 귀하의 소중한 의견을 기다리고 있습니다! TriMet 은 오리건주 포를랜드 지역에서 버스, 정전철, 통근열차들 운행하는 기관입니다. TriMet을 이용해 보지 않았더라도 괜찮습니다. 포틀랜드 메트로 지역에서 대중교통을 이용해 보셨다면, 그 경험을 나누어 주시기를 바랍니다.

귀하의 의견은 소중합니다!

2024년 4월 30일까지 설문조사(예상소요시간: 15분)에 참여하여 귀하의 지역 커뮤니티의 발전에 도움을 주고 \$100 상당의 기프트카드 25장 중 1장에 당첨될 수 있는 기회를 높치지 마세요.

설문조사 참여:



QR코드 스캔 또는 bit.ly/trimet2024survey-m

전화로 설문조사에 응하고 싶으신가요? 971-358-8608번으로 전화주세요.

질문이나 의견이 있으시면 research@prrblz.com

TriMet에 귀하의 소중한 의견을 공유해 주셔서 감사합니다!

Simplified Chinese | 簡体中文

亲爱的邻居:

TriMet希望听到您的意见!TriMet在俄勒冈州波特兰地区提供公交车。轻勃和通勤轨道交通服务。无论您是否乘坐TriMet,我们都想了解您在波特兰大都会地区使用交通工具的体验。

您的反馈对我们至关重要!

请在2024年4月30日之前完成这份时长15分钟的问卷调查,以帮助塑造您的社区,并有机会赢取1张100美元的礼品卡(总共二十五张)。

想要参加问卷调查:



请扫描二维码 或者 请访问: bit.ly/trimet2024survey-m 更喜欢通过电话回答? 请致电: 971-353-5745.

如有疑问或意见,请联系:research@prrbiz.com

感谢您与TriMet分享您的意见!

Russian | Pycconit

Уважаемый сосед,

ТriMet помочт узнать ваше мнеиме! Пранспортное управление riMet предоставляет услуги автобусного, лекторельсового и пригородного сообщения в районе г. Портленд [Portland], штат Орегон (Огедол). Независимо от того, пользуетесь ли вы услугами транспортного управления TriMet или нет, мы хотим узнать о вашем опыте использования общественного транспорта на территории аглохорации г. Портленд (Portland).

Мы ценим ваши отзывы!

Пожалуйста, пройдите этот 15-минутный опрос до 30 апреля 2024 года, чтобы поспособствовать развитию вашего округа и получить шанс выиграть одну из двадцати пяти подарочных карт на сумму \$100.

Чтобы принять участие в опросе:



Отсканируйте этот QR-код ИЛИ Посетите веб-сайт: bit.lv/trimet2024survev-m

Предпочитаете пройти опрос по телефону? Пожалуйста, позвоните по номеру: 971-377-1673

С вопросами и комментариями обращайтесь к:

Спасибо, что поделились своим мнением с транспортных

Vietnamese | Tiếng Việt

Xin chào những người hàng xóm,

TriMet mong muốn lắng nghe ý kiến của Quý vịt TriMet mang đến dịch vụ xe buýt, tàu điện và tàu commuter cho hành khách đi lại tại khu vực Portland, Oregon. Dù có sử dụng TriMet hay không, chúng tôi cũng muốn tìm hiếu trái nghiệm của Quý vị khi sử dụng phương tiện giao thông tại khu vực đô thị Portland.

Chúng tôi đánh giá cao phản hồi của Quý vi!

Vui lòng thực hiện bài khảo sát này (không quá 15 phút) trước ngày 30 tháng 4 năn 2024 để giúp định hình cộng đồng của Quý vị và tham gia để có cơ hội nhận được 1 trong 25 thẻ quả tặng trị giá 100 USD.

Để thực hiện khảo sát:



Quét mã QR này HOẶC truy cập: bit.ly/trimet2024survey-m Quý vị muốn trả lời khảo sát qua diện thoại? Vui lòng gọi: 971-353-5726.

Mọi thắc mắc hoặc góp ý xin liên lạc: research@prrbiz.com

Cảm ơn Quý vị đã chia sẻ ý kiến với TriMet!

Appendix: Recruitment materials – Reminder

TRIOMET

101 SW Main St, Ste. 700 Portland, OR 97204



Last week TriMet invited you or someone in your household to take a survey about experiences using transportation in the Portland metro area. If you have already completed the survey, thank you!

If not, please take this 15-minute survey by April 30. By sharing your feedback, you can help shape your community and **enter for a chance to win 1 of 25 \$100 gift cards**.

To take the survey:



Scan this QR code OR visit bit.ly/trimet2024survey-p
Prefer to respond by phone? Please call 888-530-8474.

Participants must be 18 or older. TriMet has hired PRR, an independent firm, to conduct this research. If you have any questions or concerns, please contact research@prrbiz.com.

Flip for other languages

다른 언어로 보시려면 뒤집으세요

Переверните для просмотра данной информации на других языках

请翻看背面阅览其他语言

De la vuelta para ver otros idiomas

Lật sang trang sau để xem ngôn ngữ khác



Korean | 한국어

TriMet에서 귀하의 의견을 기다리고 있습니다!

지난주에 TriMet은 귀하 또는 귀하의 가족 구성원께 포틀랜드 메트로 지역의 대중교통을 이용해 보신 경험에 대한 설문조사에 응하실 것을 요청드랬습니다. 이미 설문조사를 완료하셨다면 감사드립니다!

아직 참여하지 않으셨다면 4월 30일까지

설문조사(예상소요시간: 15분)에 응해 주세요. 귀하의 의견을 나누어 귀하의 커뮤니티를 발전시키는 데 도움을 주고

\$100 상당의 기프트카드 25 장 중 1장에 당첨될 수 있는 기회를 놓치지 마세요.



설문조사 참여:

QR코드 스캔 또는 bit.ly/ trimet2024survey-p 을/를 방문하세요

전화로 설문조사에 응하고 싶으신가요? **971-358-8608** 번으로 전화주세요.

참가자는 만 18세 이상이어야 합니다. TriMet은 이 설문조사를 수행하기 위해 제3자 회사인 PRR을 고용했습니다. 질문이나 우려 사항이 있는 경우 research@prrbiz.com 으로 문의하시기 바랍니다.

Russian | Русский

TriMet хочет узнать ваше мнение

На прошлой неделе транспортное управление ГиМет пригласила вас или кого-то из ваших домочарцев принять участие в опросе об опыте использования общественного транспорта на территории агломерации г. Портленд (Portland). Если вы уже прошли опрос, благодарим вас!

Если нет, пожалуйста, пройдите этот 15-минутный опрос до 30 апреля. Поделившись своими отзывами, вы поспособствуете развитию вашего округа и получаете шанс выиграть опития.

двадцати пяти подарочных карт на сумму \$100.

部級語

Чтобы принять у частие в опросе:

Отсканируйте этот QR-код ИЛИ Посетите веб-сайт bit.ly/trimet2024survey-р Предпочитаете пройти опрос по телефону! Пожалуйста, позвоните по номеру 971-377-1673

Участники должны быть старше 18 лет. Для проведению данного опроса TriMet нанало независим ую фирму PRR. Свопросами и жалобами, поизлуйста, обращайтесь по адре су: research@pmbiz.com.

Simplified Chinese | 简体中文 TriMet希望听到您的意见

上周TriMet邀请了您或您的家人参与一项有关波特兰大都会地区交通工具使用体验的问卷调查。如果您已经完成了这项问卷调

如果没有,请在4月30日之前完成这份时长15分钟的问卷调查。通过分享反馈,您可以帮助塑造您的社区,并有机会赢取1张100美

元的礼品十 (总共二十 五张)。

查,谢谢您!



想要参加问卷调查:

请扫描二维码 或者 请访问: bit.ly/ trimet2024survey-p 更喜欢通过电话回答?

请致电:971-353-5745 参与者必须年满18岁。TriMet聘请了独立公司PRR来进行这项研究。如果您有任何疑问。 请联系research@prblz.com。 Spanish | Español

TriMet necesita su opinión

La semana pasada TriMet le invitó a usted o a alguien de su hogar a realizar una encuesta sobre su experiencia en el uso del transporte público en el área metropolitana de Portland. Si ya respondió a la encuesta, ¡gracias!

Si todavía no, le pedimos que realice esta encuesta de 15 minutos antes del 30 de abril. Al compartir sus comentarios, puede ayudar a dar forma a su comunidad

y participar en un sorteo de una de 25 tarjetas regalo de \$100.

Realice la encuesta aquí: Escanee este código QR o visite: bit.ly/trimet2024survey-p

¿Prefiere responder por teléfono? Llame al: 833-771-3329.

Los participantes deben ser mayores de 18 años. TriMet contrató a PRR, una agencia independiente, para llevar a cabo este estudio Si tiene alguna pregunta o duda, envienos un Vietnamese | Tiếng Việt

TriMet mong muốn lắng nghe ý kiến của Quý vi!

Tuần trước, TriMet có mởi Quý vị hoặc thành viên trong gia đinh tham gia khảo sát về trải nghiệm khi sử dụng phương tiện giao thống tại khu vực đó thị Portland. Nếu Quý vị đã hoàn thành khảo sát, xin cảm ơn!

Nếu chưa, vui lòng thực hiện bài khảo sát này (không quá 15 phút) trước ngày 30 tháng 4. Bằng cách chia sẻ phản hồi, Quý vị có thế giúp định hình cộng đồng

và tham gia để có cơ hội nhận được 1 trong 25 thẻ quà tặng trị giá 100 USD.



Để thực hiện khảo sát:

Quét mã QR này HOẶC truy cập: bit.ly/trimet2024survey-p

Quý vị muốn trả lời khảo sát qua điện thoại? Vui lòng gọi: 971-353-5726

Người tham gia phải từ 18 tuổi trở lên. Tri Met đã thuê PRR, một công ty độc lập, để thực hiện nghiên cứu này. Nếu Quý vị có bất kỳ câu hỏi hoặc thắc mắc nào, vui lòng liên lạc: research@prrbiz.com.

bit.ly/trimet2024survey-p



Appendix B: Survey instrument



Attitudes and Awareness Survey 2024

Thank you for sharing your opinion with TriMet!

This survey takes about 15 minutes to complete. Information you share will remain confidential. As a thank you for participating, adult participants (age 18+) who finish the survey can share their name and contact information for a chance to win one of twenty-five \$100 gift cards.*

TriMet has hired PRR, an independent firm, to conduct this research. If you have any questions or concerns, please contact research@prrbiz.com.

- · Please select your language from the drop-down menu at the top of the page.
- 请从页面顶部的下拉菜单中选择您的语言。

O No

- 페이지 상단의 드롭다운 메뉴에서 언어를 선택하십시오.
- Vui lòng chọn ngôn ngữ của Quý vị từ menu xỗ xuống tại đầu trang.
- Пожалуйста, выберите язык из раскрывающегося меню в верхней части страницы.
- · Por favor, seleccione su idioma en el menú desplegable que se encuentra en la parte superior de la página.

*Current and former TriMet employees are not eligible to enter the drawing.

You must be 18 or over to take this survey. Are you age 18 or older? *

Yes

Are you now, or have you ever been, a TriMet employee?	k
○ No	
○ Yes	
What county do you live in? *	
○ Clackamas	
○ Clark	
○ Washington	
Other	
What is your 5-digit ZIP code? *	
Characters used: 0 (minimum 5). Characters used: 0 out of 5.	

Do you feel things in the Portland metropolitan area are generally going in the right direction, or do you feel that things have gotten off on the wrong track?	
O Right direction	
○ Wrong track	
○ I'm not sure	
What is the most serious problem that you think local government needs to address in the Portland metropolitan area?	

To the best of your knowledge, which of the following, if any, does TriMet operate? Please select all that apply. Portland Streetcar ☐ LIFT (Paratransit) □ C-TRAN ☐ Bus ☐ I'm not sure Do you approve or disapprove of the job TriMet is doing? Strongly disapprove Somewhat disapprove Somewhat approve Strongly approve

O I'm not sure

Oo you approve or disapprove of the existing MAX light rail system?
O Strongly disapprove
O Somewhat disapprove
O Somewhat approve
O Strongly approve
O I'm not sure
Oo you approve or disapprove of the existing TriMet bus system?
Oo you approve or disapprove of the existing TriMet bus system ? Strongly disapprove
O Strongly disapprove
Strongly disapproveSomewhat disapprove

From what yo	u know or may have h	neard, how safe would you	reel riding TriMet buses?				
1: N	ot at all safe	2	3	4	5	6	7: Very safe
	0	0	0	0	0	0	0
Have persona	al safety concerns eve	r prevented you from ridin	g TriMet buses?				
O Yes							
○ No							
From what yo	ou know or may have	heard, how safe would you	u feel riding MAX trains?				
1: N	Not at all safe	2	3	4	5	6	7: Very safe
	0	0	0	0	0	0	0
Have persona	al safety concerns eve	er prevented you from ridin	ng MAX trains?				
○ Yes							
○ No							

What safety concerns, if any, do you have when riding, or thinking about riding TriMet (including bus, MAX, WES, and LIFT paratransit services)? From what you know or may have heard, how reliable is service on TriMet buses? 1: Not at all reliable 7: Very reliable From what you know or may have heard, how reliable is service on MAX trains? 1: Not at all reliable 7: Very reliable

What types of transportation do you use most often? Please select up to five. *
☐ Drive myself
☐ Scooter (including electric)
☐ Bicycle (including electric)
☐ Carpool/Vanpool
☐ Public transit (TriMet, Streetcar, C-TRAN, SMART, others)
☐ Ride hail (Uber, Lyft, taxi)
☐ Someone drives me
☐ Walk (or roll)
Other (please describe)

ow often do you use the following type of transportation: Someone drives me?	
O Less than once a month	
○ Monthly	
○ Weekly	
O Daily	
ow often do you use the following type of transportation: Carpool/vanpool?	
ow often do you use the following type of transportation: Carpool/vanpool? O Less than once a month	
C Less than once a month	

How often do you use the following type of transportation: Public transit (TriMet, Streetcar, C-TRAN, SMART, others)?
O Less than once a month
○ Monthly
○ Weekly
O Daily
How often do you use the following type of transportation: Walk (or roll)?
O Less than once a month
○ Monthly
○ Weekly
O Daily

How often do you use the following type of transportation: Ride hail (Uber, Lyft, taxi)?

- C Less than once a month
- Monthly
- O Weekly
- O Daily

Here are some things people think about when choosing how to travel around town, regardless of their mode of transportation. Please select all that are important to you. Safety Avoiding traffic Avoiding driving Avoiding parking ☐ Environmental sustainability ☐ Making my community a better place to live ☐ Saving money Saving time Reliability Personal comfort Convenience Accessibility Other (please describe)

TRIMET ATTITUDES & AWARENESS SURVEY 2024

■ None of these

Please select the category that best indicates how often you have been riding TriMet in the past 12 months. This includes trips on bus, MAX, WES, and LIFT paratransit services. If you are not sure, please provide your best estimate. *

- Non-rider (I don't ride TriMet)
- O Infrequent rider (I ride less than once a month)
- Occasional rider (I ride several times a month)
- Regular rider (I ride several times a week)
- Frequent rider (I ride almost every day)

In the next six months, I expect to ride TriMet: *
More than now
About the same as now
O Less than now
I won't ride TriMet at all
O I'm not sure
What could TriMet do to get you to ride more often?

W	hich of the following, if any, make you feel unsafe while on board TriMet vehicles? Please select all that apply.
	☐ Lack of non-security TriMet staff
	☐ The time of day
	☐ Lack of unarmed security
	☐ I'm riding by myself
	☐ Lack of fare enforcement staff
	☐ The part of town
	Other riders with nuisance/aggressive behaviors
	☐ Lack of other riders
	☐ Lack of Transit Police
	☐ Presence of fare enforcement staff
	☐ Presence of Transit Police
	Other (please describe)
	☐ I don't feel unsafe riding TriMet

When you ride TriMet, which of the following vehicles do you ride? Please select all that a	pply. *
☐ WES	
Bus	
☐ MAX	
LIFT (paratransit)	
☐ I'm not sure	

What bus routes do you ride most often? Please select up to three.

Select a route:
Please Select
Select a route (optional):
Please Select
Select a route (optional):
Please Select
What MAX route do you ride most often? Please select all that apply.
☐ Yellow Line
☐ Blue Line
Green Line
☐ Red Line
Orange Line

When you ride transit, how often do you need to transfer between buses and/or trains?

- Almost every trip
- More than half my trips
- About half my trips
- Less than half my trips
- Never or almost never

What times of day do you typically ride? Please select all that apply.
☐ Early morning (midnight to 6 AM)
☐ Morning (6 AM to 9 AM)
☐ Midday (9 AM to 3 PM)
Afternoon (3 PM to 6 PM)
Evening (6 PM to 8 PM)
☐ Late night (8 PM to midnight)
☐ It varies
What days of the week do you typically ride? Please select all that apply.
What days of the week do you typically ride? Please select all that apply. Monday
☐ Monday
☐ Monday ☐ Tuesday
☐ Monday ☐ Tuesday ☐ Wednesday
☐ Monday☐ Tuesday☐ Wednesday☐ Thursday
☐ Monday☐ Tuesday☐ Wednesday☐ Thursday☐ Friday

How do you get to your stop or station when riding TriMet? Please select all that apply.
Ride hail (Uber, Lyft, taxi)
☐ Walk (or roll)
☐ Bicycle (including electric)
☐ Drive myself
☐ Carpool/vanpool
☐ Someone drives me
☐ Scooter (including electric)
Other (please describe)

For which of the following activities do you ride TriMet? Please select all that apply.			
☐ Grocery stores or other essential shopping			
☐ Family or friends			
☐ Healthcare services (doctor, pharmacy, etc.)			
Work			
☐ Education			
☐ Religious services			
☐ Transit hubs (to connect to bus, ferry, airport, or other transit routes or services)			
Retail stores (other than groceries and essentials)			
Personal services (gym, hair salon, etc.)			
☐ Public recreation areas (parks, trails, beaches, etc.)			
☐ Entertainment (restaurants, bars, concerts, sports, etc.)			
Other (please describe)			

Do	you have a personal vehicle available for your use?
	O I do not have a personal vehicle available for my use
	O I can't drive or I'm not sure how to drive
	O There is at least one car available in my household but it is not regularly available for my use
	O I have a car available for my use, but I prefer not to use it
	I have a car available, and I use it only for work trips
	I have a car available, and I use it only for non-work trips
	I have a car available, and I use it for work and non-work trips
	Other (please describe)

Would you consider yourself dependent on TriMet for the majority of your transportation needs?
○ Yes
○ No
O I'm not sure
Thinking of your travel on TriMet, how satisfied are you with your overall experience?
O Very satisfied
O Somewhat satisfied
Neither satisfied or dissatisfied
O Somewhat dissatisfied
O Very dissatisfied
○ I'm not sure

What type of TriMet fare do you use?

- Adult Regular fare
- O Honored Citizen Age 65+ or Medicare
- O Honored Citizen Disability
- O Honored Citizen Based on qualifying income level
- O Honored Citizen Veteran/Military status
- O Youth
- O LIFT
- () I'm not sure

How do you pay your fare? Please select all that apply.	
☐ Employer Pass	
College ID	
☐ High School ID	
☐ Hop paper ticket	
☐ Hop plastic card	
☐ Hop virtual card	
☐ Tap on-board: contactless bank card (credit/debit), Apple/Samsung/Android Pa	y
Cash on-board bus	
Other (please describe)	
☐ I'm not sure	

How easy or difficult is it to afford your fare?	
O Very easy	
○ Somewhat easy	
Neither easy nor difficult	
○ Somewhat difficult	
O Very difficult	
○ I'm not sure	
How easy or difficult is the process to pay your fare (using ticket machines, tapping, cash payment on bus, etc.)	?
O Very easy	
O Somewhat easy	
Neither easy nor difficult	
○ Somewhat difficult	
O Very difficult	
○ I'm not sure	

In general, how would you rate the value of the transit service you receive for the fare paid?

1: Poor	2	3	4	5	6	7: Excellent
0	0	0	0	0	0	0

When taking trips on TriMet, how do you plan your trips and find out when your bus, MAX or WES will arrive? Please select all that apply.

☐ Trip planner on trimet.org
☐ Google Maps
☐ Apple Maps
☐ PDX Bus
☐ Transit App
☐ Other apps
☐ 503-238-RIDE
☐ TriMet Customer Support Center at Pioneer Courthouse Square
☐ Printed/posted schedule
Other (please describe)

TRIMET ATTITUDES & AWARENESS SURVEY 2024

☐ I don't use anything to plan my trips

How easy or difficult is it to plan transit trips ?		
○ Very easy		
O Somewhat easy		
Neither easy nor difficult		
O Somewhat difficult		
O Very difficult		
○ I'm not sure		
low easy or difficult is it to find out when your bus or MAX will arrive?		
How easy or difficult is it to find out when your bus or MAX will arrive? O Very easy		
○ Very easy		
○ Very easy○ Somewhat easy		
Very easySomewhat easyNeither easy nor difficult		

How likely are you to recommend TriMet to friends or family members? *

0: Not likely at

 all
 1
 2
 3
 4
 5
 6
 7
 8
 9
 10: Very likely

 O
 O
 O
 O
 O
 O
 O
 O
 O

Which of the following best describes your current employment?
 Employed (full-time, part-time, or self-employed)
Student (full-time or part-time)
Full-time parent or caregiver
O Unemployed, actively looking for work
O Unemployed, not actively looking for work
○ Retired
O Don't work due to disability
Other (please describe)
Prefer not to say

Do you have (or are you planning to upgrade to) a smartphone that can connect to the internet, such as an iPhone or Android phone?
O I already have a smartphone
O I do not have a smartphone, but am planning to get one within the next year
O I do not have a smartphone and am not planning to get one within the next year
○ I'm not sure
What source(s) do you use to get news and information? Please select all that apply.
☐ Social media
☐ Word of mouth
☐ Internet (including blogs, online news outlets, etc.)
☐ Network TV
Radio
☐ Print newspapers
Other (please describe)

Но	w old are you?
	○ 18-24
	O 25-34
	○ 35-44
	O 45-54
	O 55-64
	○ 65-74
	○ 75+
	O Prefer not to answer
Wł	nat is your gender identity? Please select all that apply.
	☐ Man
	Woman
	■ Nonbinary or gender non-conforming
	Gender(s) not listed here
	☐ Prefer not to answer

What is the last grade of school you completed?
C Less than high school
High school diploma or GED
O Some college, no degree
Associate's degree (occupational or academic)
O Bachelor's degree
O Professional degree
Master's degree or higher
Other (please describe)
O Prefer not to answer
What is your current marital status?
Single (includes separated, divorced, or widowed)
Married or living with partner
O Prefer not to answer

What are the primary languages that you speak? Please select all that apply.
Chinese
☐ English
☐ Korean
Russian
☐ Spanish
☐ Vietnamese
Other (please describe)
☐ Prefer not to answer
What is your race or ethnicity? Please select all that apply.
What is your race or ethnicity? Please select all that apply. American Indian or Alaska Native
☐ American Indian or Alaska Native
☐ American Indian or Alaska Native ☐ Asian or Asian American
 ☐ American Indian or Alaska Native ☐ Asian or Asian American ☐ Black or African American
 □ American Indian or Alaska Native □ Asian or Asian American □ Black or African American □ Hispanic or Latino/a/x
 □ American Indian or Alaska Native □ Asian or Asian American □ Black or African American □ Hispanic or Latino/a/x □ Native Hawaiian or Pacific Islander

Do you have difficulty doing any of the following activities? Please select all that apply.
Using fine motor skills to interact with smartphone screens
☐ Seeing, even when you are wearing glasses
☐ Hearing, even when you are using a hearing aid
☐ Walking or climbing steps
■ None of the above
☐ Prefer not to answer
Are there any people under the age of 18 living in your household?
○ Yes
○ No
O Prefer not to answer

Including yourself, how many people live in your household? Please do not include people who are financially independent from you.

O 1

O 2

O 3

4

O 5

6 or more (how many)

O Prefer not to answer

What was your total household income before taxes in 2023?

- O Less than \$30,000
- \$30,000 to just under \$50,000
- \$50,000 to just under \$70,000
- \$70,000 to just under \$90,000
- \$90,000 to just under \$110,000
- \$110,000 to just under \$150,000
- \$150,000 to just under \$250,000
- \$250,000 or more
- O Prefer not to answer

We appreciate your feedback. As a thank you for participating in this survey, you can enter a drawing for a chance to win 1 of 25 \$100 gift cards.

Drawing Rules:

- . No purchase is necessary to enter the drawing
- This drawing is administered by PRR, 1501 4th Ave, Suite 550, Seattle, WA 98101
- This drawing is sponsored by the Tri-County Metropolitan Transportation District of Oregon ("TriMet" or "Sponsor"), 101 SW Main, Suite 700, Portland, OR 97204
- . In order to enter you must:
 - Complete the TriMet 2024 Attitude and Awareness Survey.
 - Indicate your interest in entering the drawing by providing your full name and email address or phone number.
- · You are eligible to enter if:
 - · You are 18 years of age or older,
 - You complete the TriMet 2024 Attitude and Awareness Survey by May 31, 2024,
 - · You are not a current employee of PRR, and
 - · You are not a current or former employee of TriMet.
- · Each person can enter the drawing only once.
- The odds of winning are based on the number of eligible drawing entries. For example, if 100 people enter the drawing, your chances would have a 1 in 4 chance of winning. If 1,000 people entered, you have a 1 in 40 chance of winning.
- Winners of the \$100 gift cards will be chosen within one month of the survey closing and will be notified via email or phone within two months of the survey closing.
- The twenty-five winners will be selected through a random drawing from among all eligible drawing entrants.
- . Winners do not have to be present for the drawing.
- Winners' contact information will not be used in any publicity or promotional materials.
- Winners will need to report the cash value of the prize to the Internal Revenue Service as part of their earnings.

Would you like to enter this drawing?
○ Yes
○ No
Would you like to be included in future research projects for TriMet?
○ Yes
○ No
Thank you for taking our survey!